



Market Outlook

THE WEEK THAT WAS

Nifty attains record closing high

Domestic stocks logged small gains in the truncated trading week gone by marked with high volatility. Indices gained for fourth straight week as investors cheered strong earnings by Indian companies in April-June quarter. The Sensex settled a tad below the psychological 38,000 level. The Nifty settled at record high.

In the week ended Friday, 17 August 2018, the Sensex gained 78.65 points or 0.21% to settle at 37,947.88, its highest closing level since 9 August 2018. The Nifty 50 index rose 41.25 points or 0.36% to settle at 11,470.75, its record closing high.

The BSE Mid-Cap index rose 95.66 points or 0.59% to settle at 16,306.44. The BSE Small-Cap index rose 82.01 points or 0.49% to settle at 16,866.21. Both these indices outperformed the Sensex.

On the macro front, India's industrial production growth rebounded to five month high of 7% in June 2018, while recovering from a seven-month low of 3.9% in May 2018. The industrial production growth for May 2018 has been revised upwards from 3.2% increase reported provisionally.

The annual rate of inflation, based on monthly Wholesale Price Index (WPI), stood at 5.09% (provisional) for the month of July 2018 (over July 2017) as compared to 5.77% (provisional) for the previous month and 1.88% during the corresponding month of the previous year. The Ministry of Commerce & Industry unveiled the data during trading hours on 14 August 2018.

The all-India general Consumer Price Index (CPI) inflation dipped to nine-month low of 4.17% in July 2018 (new base 2012=100), compared with 4.92% in June 2018. The CPI inflation figure for June 2018 is revised downwards to 4.9% from 5.0% reported earlier. The corresponding provisional inflation rate for rural area was 4.11% and urban area 4.32% in July 2018 as against 4.93% and 4.85% in June 2018. The data was announced after market hours on 13 August 2018.

India's merchandise exports increased 14.3% to US\$ 25.77 billion in July 2018 over a year ago. Meanwhile, merchandise imports moved up 28.8% to US\$ 43.79 billion. The trade deficit jumped 57.3% to US\$ 18.01 billion in July 2018, which is highest in five year, from US\$ 11.45 billion in July 2017.

On the global front, business activities in China cooled further in July, with investment slowing to a near two-decade low, official data showed. Fixed-asset investment in China's non-rural areas climbed 5.5% in the January-July period from a year earlier, the National Bureau of Statistics said Tuesday.

Retail sales in China climbed 8.8% in July from a year earlier, slowing from a 9.0% on-year increase in June. Retail sales increased 0.67% in July from June. In June, retail sales rose a revised 0.74% from the previous month. Value-added industrial output in China rose 6.0% in July from a year earlier, unchanged from the 6.0% increase in June. Industrial production rose 0.48% in July from June. In June, it rose 0.36% from May.

Japan logged a bigger-than-expected trade deficit in July as the cost of energy imports surged, government data showed Thursday. The trade deficit came to 231.2 billion yen (\$2.1 billion) following a revised 720.8 billion yen surplus in June, according to a preliminary report by the Finance Ministry. Exports grew 3.9% from a year earlier to 6.75 trillion yen amid an increase in demand for electronic components from the rest of Asia, but were overshadowed by a 14.6% rise in imports to 6.98 trillion yen.

On the US data front, retail sales rose 0.5% in July. Excluding auto sales, they were up 0.6%. Separately, second-quarter productivity rose 2.9%, the highest rate in more than three years. Output in the second quarter was up 4.8%.

Initial jobless claims, a measure of layoffs in the US, fell in early August and returned near a post-recession low. New claims declined by 2,000 to 212,000 in the seven days from August 5 to August 11. The Philadelphia Fed manufacturing index sank to a 21-month low of 11.9 in August. Construction of new houses increased by less than 1% in July, reflecting a recent slowdown in building that is likely tied to higher mortgage rates and growing shortages of skilled craftsmen.

WEEK AHEAD

Global cues to dictate market trend

The US-China trade talks, macroeconomic data, progress of monsoon, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses next week. The Indian stock market will remain shut on Wednesday, 22 August 2018, on account of Bakri Id.

Progress of monsoon will be watched. The India Meteorological Department (IMD) in its weather report on 16 August 2018 said that for the country as a whole, cumulative rainfall during southwest monsoon from 1 June 2018 to 15 August 2018 has been 9% below the Long Period Average (LPA). The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.

On the global front, the US-China trade talks will be closely watched. As per reports, a Chinese delegation will meet US representatives and talks will take place in Washington on 21 and 22 August 2018. Recent months have seen the US and China slapping import tariffs on each other as a result of disagreements over the trade deficit between the two countries. This has led to investor concerns about the possibility of the trade war leading to a slowdown in global economic growth.

The US Federal Open Market Committee will release the minutes from its July 31-Aug. 1 policy meeting on 22 August 2018. The FOMC minutes will likely provide more information on the Committee's assessment on trade-related risk to its economic outlook. The Federal Reserve kept the target range for the federal funds rate at 1.75% to 2% during its August 2018 meeting, in line with market expectations.

Markit Economics will declare US Markit Manufacturing PMI data for August 2018 on 23 August 2018. On the same day, Markit Economics will also unveil US Markit Services PMI data for August 2018.

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- Cash Market Data
- Market Indicator
- Primary Mkt. Updates
- Pivot Levels
- Next Week Events

| Particulars | Nifty | Sensex |
|-------------|----------|----------|
| 52 Wk High | 11495.20 | 38076.23 |
| 52 Wk Low | 9687.55 | 31081.83 |
| Close | 11470.75 | 37947.88 |

Currency Update

| | CMP | Net Change |
|--------|-------|------------|
| USDINR | 70.31 | 1.91% |
| EURINR | 80.01 | 1.00% |

Institutional Activity (Cr.)

| | FII | DII |
|-------------|-----------|----------|
| Week | -2028.47 | 893.43 |
| Month (Aug) | -1777.97 | 379.31 |
| Year (2018) | -36690.85 | 67607.97 |

Primary Market Update

| Company | Date | Price Band |
|---------|------|------------|
| | | |
| | | |
| | | |

Technical View

Nifty Outlook (11470) : Nifty Markets traded with a positive bias right through the day on Friday with buying pressure intensifying in the second half of the session. Nifty ended the day on record highs to close at 11,470, up 86 points. During the last week Nifty has given a bounce from 11340 to 11486. Its immediate support is likely to be seen around 11390 and 11310 for next week. Its resistance is likely to be seen around 11550 to 11630 for next week.

Bank Nifty Outlook (28128) : During the last week Nifty has made a low of 27739 and given a bounce from this level up to 28178. Its immediate support is likely to be seen around 27700 and 27350 for next week. Its resistance is likely to be seen around 28350 and 28650 for next week.

USDINR Outlook (70.31) : During the last week USDINR has given a sharp breakout from 69.53 to 70.49 and closed above 20m DEMA of 69.15. Its support is likely to be seen around 69.50 and 69.10 for next week. Its resistance is likely to be seen around 70.90 and 71.50 for next week.

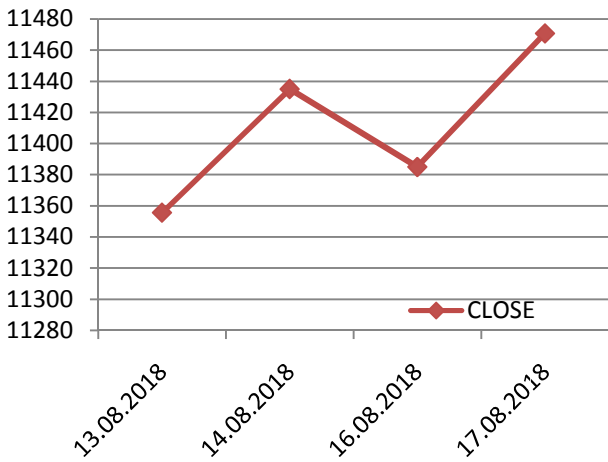
EURINR Outlook (80.01) : During the last week EURINR has made a low of 78.75 and given a bounce from this level up to 80.25. Its support is likely to be seen around 79.75. Closes below this level next support is likely to be seen around 78.90 and 78.50 for next week. Its resistance is likely to be seen around 80.30 and 80.90 for next week.

Dollar Index Outlook (95.98) : During the last week DX has made a high of 96.87 and given a correction from this level up to 95.97. Its immediate support is likely to be seen around 95.50 and 94.90 for next week. Its resistance is likely to be seen around 96.50 and 97.30 for next week.

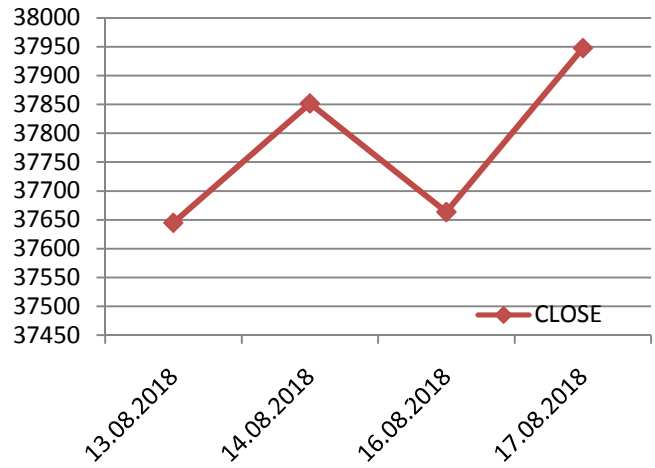


CASH MARKET DATA

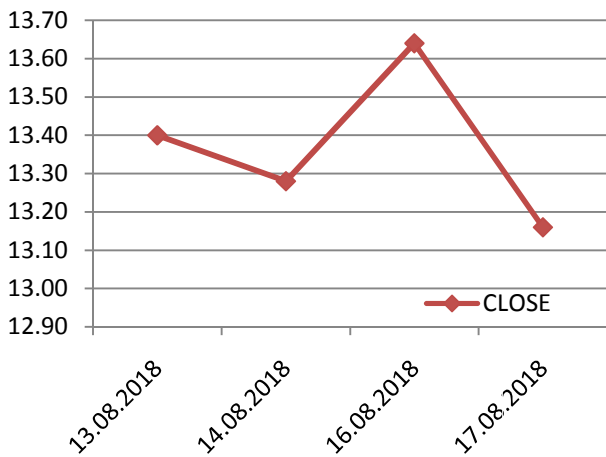
Nifty



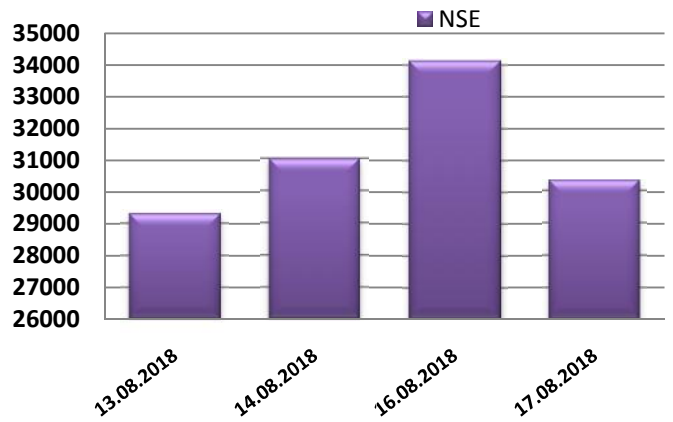
Sensex



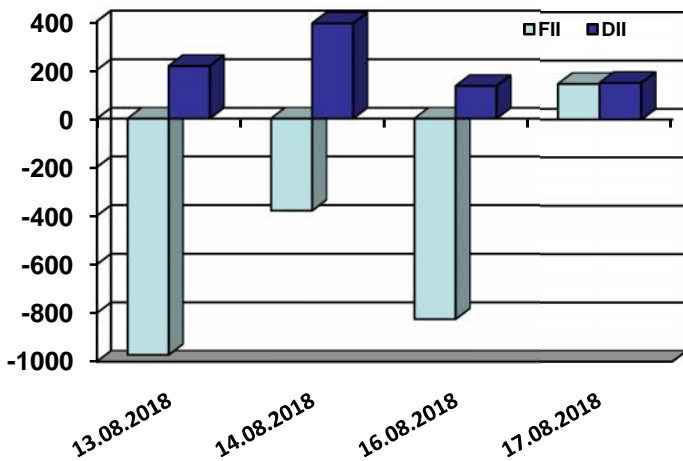
VIX



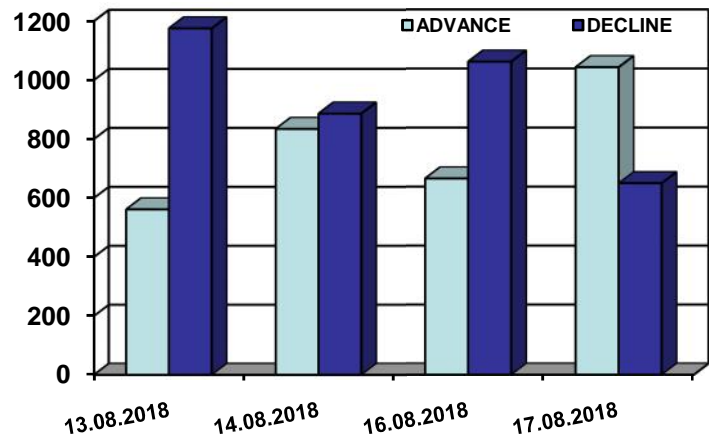
Turnover (Rs. Cr.)



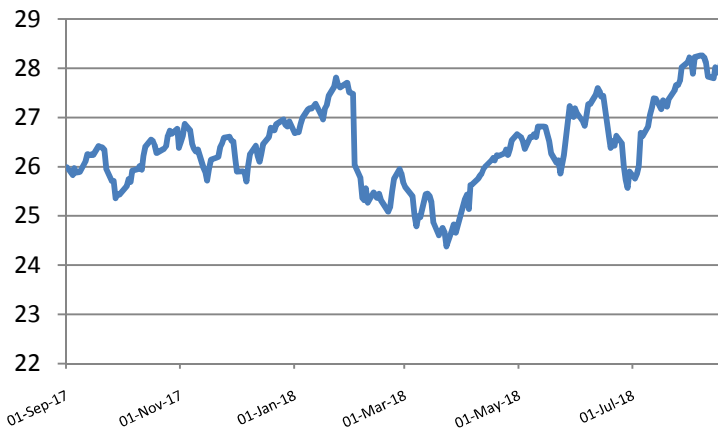
FII/DII (Cr)



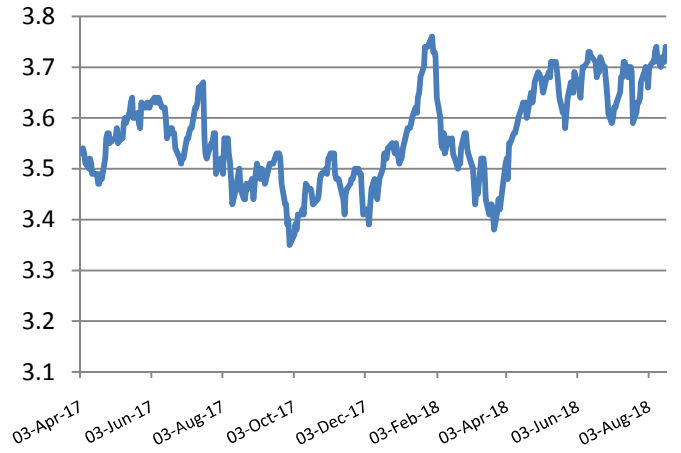
Advance/Decline



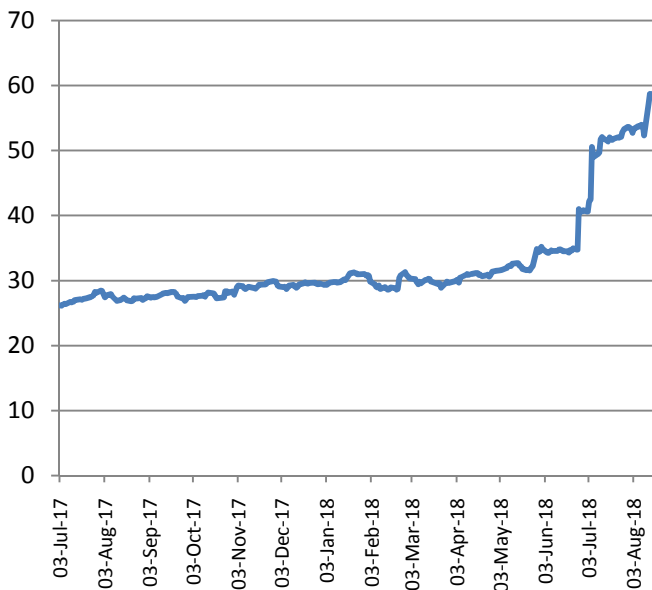
Nifty P/E Ratio



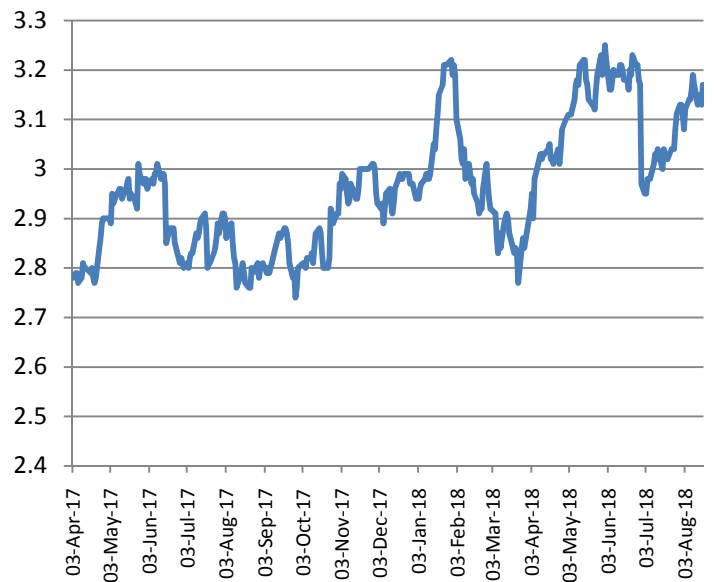
Nifty P/BV Ratio



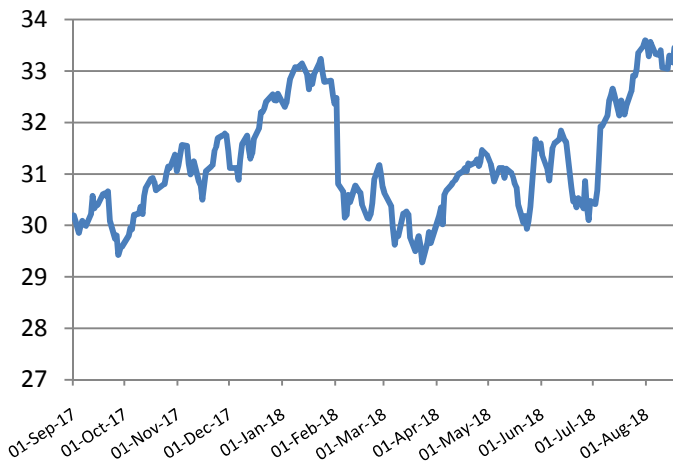
Bank Nifty P/E Ratio



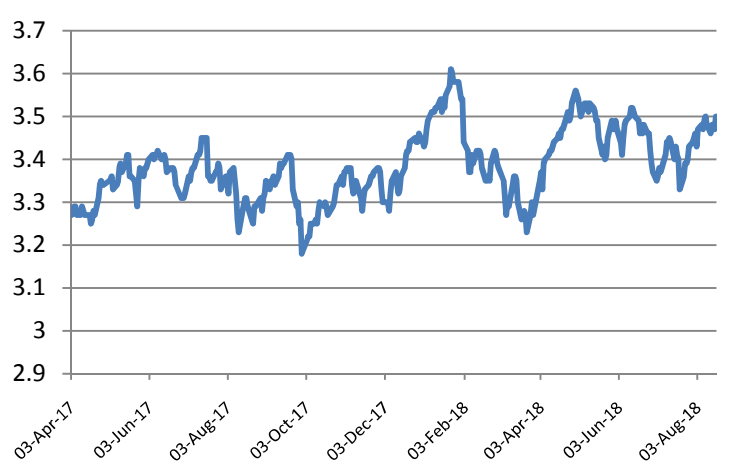
Bank Nifty P/BV Ratio



Nifty 500 P/E Ratio



Nifty 500 P/BV Ratio



MARKET MOVEMENT

| Index* | Close | Pre. Day | Return % | Week Ago | Return % | Month Ago | Return % | Year Ago | Return % |
|-------------------------------|-----------|-----------|----------|----------|----------|-----------|----------|-----------|----------|
| | 17-Aug-18 | 16-Aug-18 | | 9-Aug-18 | | 18-Jul-18 | | 17-Aug-17 | |
| Broad Market Indices : | | | | | | | | | |
| NIFTY 50 | 11470.75 | 11385.05 | 0.75% | 11470.7 | 0.00% | 10980.45 | 4.47% | 9904.15 | 15.82% |
| NIFTY NEXT 50 | 29940.7 | 29498 | 1.50% | 30093.55 | -0.51% | 27591.2 | 8.52% | 27718.35 | 8.02% |
| NIFTY 100 | 11747.2 | 11647.75 | 0.85% | 11756.15 | -0.08% | 11189.1 | 4.99% | 10255 | 14.55% |
| NIFTY 200 | 6105.5 | 6051.65 | 0.89% | 6101.8 | 0.06% | 5796.5 | 5.33% | 5356.25 | 13.99% |
| NIFTY 500 | 9770.2 | 9685.65 | 0.87% | 9769.1 | 0.01% | 9269.55 | 5.40% | 8643.3 | 13.04% |
| NIFTY MIDCAP 50 | 5162.9 | 5102.5 | 1.18% | 5065.75 | 1.92% | 4801.75 | 7.52% | 4675.8 | 10.42% |
| INDIA VIX | 13.16 | 13.645 | -3.55% | 12.6775 | 3.81% | 13.6825 | -3.82% | 14.34 | -8.23% |
| Sectoral Indices : | | | | | | | | | |
| NIFTY BANK | 28128.55 | 27826.55 | 1.09% | 28320 | -0.68% | 26880.9 | 4.64% | 24237.25 | 16.06% |
| NIFTY AUTO | 10878.7 | 10830.95 | 0.44% | 10813.8 | 0.60% | 10808.6 | 0.65% | 10694.65 | 1.72% |
| NIFTY FIN SERVICE | 11621.65 | 11536.45 | 0.74% | 11838.1 | -1.83% | 11279.35 | 3.03% | 10020.5 | 15.98% |
| NIFTY FMCG | 32340.05 | 31731.25 | 1.92% | 31378.55 | 3.06% | 28993.15 | 11.54% | 25511.35 | 26.77% |
| NIFTY IT | 15126.4 | 15044.35 | 0.55% | 14603.35 | 3.58% | 14631.65 | 3.38% | 10797.8 | 40.09% |
| NIFTY MEDIA | 2845.3 | 2817.25 | 1.00% | 2922.65 | -2.65% | 2832.3 | 0.46% | 2990.85 | -4.87% |
| NIFTY METAL | 3394.1 | 3337.05 | 1.71% | 3501.75 | -3.07% | 3121.1 | 8.75% | 3409.15 | -0.44% |
| NIFTY PHARMA | 9693.85 | 9595.35 | 1.03% | 9249.95 | 4.80% | 8885.65 | 9.10% | 8797.1 | 10.19% |
| NIFTY PSU BANK | 3222.05 | 3127.45 | 3.02% | 3379.2 | -4.65% | 2775.85 | 16.07% | 3336.9 | -3.44% |
| NIFTY PVT BANK | 16027.55 | 15864.7 | 1.03% | 15994.95 | 0.20% | 15238.2 | 5.18% | 13551.6 | 18.27% |
| NIFTY REALTY | 276.05 | 273.65 | 0.88% | 272.55 | 1.28% | 254.4 | 8.51% | 273.5 | 0.93% |
| Strategy Indices : | | | | | | | | | |
| NIFTY DIV OPPS 50 | 2742 | 2721.6 | 0.75% | 2727.65 | 0.53% | 2630.85 | 4.22% | 2481 | 10.52% |
| NIFTY GROWSECT 15 | 7204.5 | 7122.8 | 1.15% | 7042.35 | 2.30% | 6856.55 | 5.07% | 6044.25 | 19.20% |
| NIFTY50 VALUE 20 | 5413.4 | 5367.85 | 0.85% | 5368.8 | 0.83% | 4994.15 | 8.39% | 4310.05 | 25.60% |
| NIFTY50 TR 2X LEV | 6590.35 | 6493.65 | 1.49% | 6590.6 | 0.00% | 6048.3 | 8.96% | 5129.35 | 28.48% |
| NIFTY50 PR 2X LEV | 5232.25 | 5155.45 | 1.49% | 5240.55 | -0.16% | 4822.65 | 8.49% | 4183.85 | 25.06% |
| NIFTY50 TR 1X INV | 344.6 | 347.15 | -0.73% | 344.45 | 0.04% | 359.1 | -4.04% | 385.15 | -10.53% |
| NIFTY50 PR 1X INV | 386.75 | 389.65 | -0.74% | 386.3 | 0.12% | 402.15 | -3.83% | 426.5 | -9.32% |
| NIFTY50 DIV POINT | 82.4 | 82.4 | 0.00% | 73.49 | 12.12% | 58.22 | 41.53% | 76.25 | 8.07% |
| Thematic Indices : | | | | | | | | | |
| NIFTY COMMODITIES | 3659.2 | 3612.9 | 1.28% | 3715.15 | -1.51% | 3441.25 | 6.33% | 3747.85 | -2.37% |
| NIFTY CONSUMPTION | 5326.95 | 5270.25 | 1.08% | 5247.5 | 1.51% | 5063.9 | 5.19% | 4473.55 | 19.08% |
| NIFTY CPSE | 2333.45 | 2340 | -0.28% | 2372.7 | -1.65% | 2240.65 | 4.14% | 2443.75 | -4.51% |
| NIFTY ENERGY | 15250.05 | 15238.6 | 0.08% | 15491.4 | -1.56% | 14363.4 | 6.17% | 12892.4 | 18.29% |
| NIFTY INFRA | 3092.15 | 3076.65 | 0.50% | 3155.35 | -2.00% | 3047.4 | 1.47% | 3322.4 | -6.93% |
| NIFTY100 LIQ 15 | 4452.7 | 4373.65 | 1.81% | 4467.55 | -0.33% | 4035.55 | 10.34% | 4342.85 | 2.53% |
| NIFTY MID LIQ 15 | 4175.65 | 4155.95 | 0.47% | 4177.45 | -0.04% | 3944.9 | 5.85% | 3873.6 | 7.80% |
| NIFTY MNC | 14774.1 | 14575.1 | 1.37% | 14702.65 | 0.49% | 14089.8 | 4.86% | 12938.6 | 14.19% |
| NIFTY PSE | 3614.9 | 3616.55 | -0.05% | 3692.75 | -2.11% | 3511 | 2.96% | 4062.5 | -11.02% |
| NIFTY SERV SECTOR | 15477.5 | 15389.75 | 0.57% | 15542 | -0.42% | 14962.25 | 3.44% | 13117.65 | 17.99% |

WEEKLY CHANGE IN WORLD INDICES

| Indices | 17.08.2018 | 10.08.2018 | Chg (Pts) | % Chg |
|------------------|------------|------------|-----------|--------|
| DOW JONES | 25669.32 | 25313.14 | 356.18 | 1.41% |
| NASDAQ COMPOSITE | 7816.33 | 7839.10 | -22.77 | -0.29% |
| FTSE | 7558.58 | 7667.00 | -108.42 | -1.41% |
| NIKKEI | 22270.38 | 22298.08 | -27.70 | -0.12% |
| BOVESPA | 76028.50 | 76514.35 | -485.85 | -0.63% |
| HANG SENG | 27213.41 | 28366.61 | -1153.20 | -4.07% |

52 WEEKS HIGH/LOW

| Scrip | Rate | H/L | Prev H/L on |
|------------|--------|-----|-------------|
| AARTIIND | 1410.1 | H | 9-Aug-18 |
| BAJFINANCE | 2885 | H | 16-Aug-18 |
| EXIDEIND | 293.3 | H | 16-Aug-18 |
| ZENSARTECH | 1432 | H | 16-Aug-18 |
| SANOFI | 6400 | H | 13-Aug-18 |
| TRENT | 370.45 | H | 12-Jul-18 |
| RELIANCE | 1215.4 | H | 9-Aug-18 |
| GSKCONS | 6779 | H | 9-Aug-18 |
| VIPIND | 588 | H | 9-Aug-18 |
| MARICO | 372 | H | 27-Jul-18 |

ALL TIME HIGH/LOW

| Scrip | Rate | H/L | Prev H/L on |
|------------|---------|-----|-------------|
| MPHASIS | 1219.05 | H | 1-Aug-18 |
| GAIL | 396.6 | H | 16-Aug-18 |
| INDUSINDBK | 1995 | H | 3-Aug-18 |
| AXISBANK | 632.45 | H | 4-Mar-15 |
| HAVELLS | 686.3 | H | 16-Aug-18 |
| GODREJCP | 1352.25 | H | 25-Jul-18 |
| TCS | 2021.9 | H | 14-Aug-18 |
| NIITTECH | 1337.9 | H | 16-Aug-18 |
| AIAENG | 1843.05 | H | 16-Aug-18 |
| NAUKRI | 1494.8 | H | 9-Aug-18 |

INCREASE IN OPEN INTEREST

| Symbol | Expiry Date | Last Price | Chg (Rs) | Chg (%) | Open Interest | MWPL Reached (%) | Change in OI (%) |
|------------|-------------|------------|----------|---------|---------------|------------------|------------------|
| PNB | 30-Aug-18 | 83.9 | 1.70 | 2.07% | 111419000 | 4631000 | 4.34% |
| GMRINFRA | 30-Aug-18 | 19.35 | 1.70 | 9.63% | 220365000 | 3060000 | 1.41% |
| NATIONALUM | 30-Aug-18 | 68.05 | 0.70 | 1.04% | 53136000 | 2688000 | 5.33% |
| IDFCBANK | 30-Aug-18 | 46.6 | 1.15 | 2.53% | 138127000 | 2354000 | 1.73% |
| TV18BRDCST | 30-Aug-18 | 48.9 | 1.45 | 3.06% | 55590000 | 2142000 | 4.01% |

DECREASE IN OPEN INTEREST

| Symbol | Expiry Date | Last Price | Chg (Rs) | Chg (%) | Open Interest | MWPL Reached (%) | Change in OI (%) |
|-----------|-------------|------------|----------|---------|---------------|------------------|------------------|
| RCOM | 30-Aug-18 | 19.2 | 0.60 | 3.23% | 115976000 | -4088000 | -3.40% |
| SAIL | 30-Aug-18 | 75.65 | 1.05 | 1.41% | 73260000 | -4020000 | -5.20% |
| JISLJAEQS | 30-Aug-18 | 75.8 | 0.05 | 0.07% | 43875000 | -2376000 | -5.14% |
| SOUTHBANK | 30-Aug-18 | 18.45 | 0.35 | 1.93% | 134850729 | -2286729 | -1.67% |
| PFC | 30-Aug-18 | 82.45 | 1.15 | 1.41% | 74232000 | -1716000 | -2.26% |

INCREASE IN OI IN CALLS

| Symbol | Expiry Date | Option Type | Strike Price | Last Price | Turnover Premium (Lacs) | Open Interest | Open Int Chg |
|-----------|-------------|-------------|--------------|------------|-------------------------|---------------|--------------|
| GMRINFRA | 30-Aug-18 | CE | 22.5 | 0.25 | 94.22 | 11205000 | 5265000 |
| RCOM | 30-Aug-18 | CE | 20 | 1.4 | 360.11 | 11480000 | 700000 |
| ITC | 30-Aug-18 | CE | 320 | 2.55 | 385.27 | 4603200 | 465600 |
| SUNPHARMA | 30-Aug-18 | CE | 640 | 8 | 927.33 | 2223100 | 341000 |
| ICICIBANK | 30-Aug-18 | CE | 350 | 3.35 | 297.78 | 4169000 | 148500 |

INCREASE IN OI IN PUTS

| Symbol | Expiry Date | Option Type | Strike Price | Last Price | Turnover Premium (Lacs) | Open Interest | Open Int Chg |
|-----------|-------------|-------------|--------------|------------|-------------------------|---------------|--------------|
| GMRINFRA | 30-Aug-18 | PE | 17.5 | 0.3 | 42.82 | 8685000 | 810000 |
| ICICIBANK | 30-Aug-18 | PE | 330 | 4.25 | 493.64 | 5819000 | 2563000 |
| SBIN | 30-Aug-18 | PE | 290 | 2.85 | 352.18 | 8259000 | 1071000 |
| RCOM | 30-Aug-18 | PE | 17.5 | 0.95 | 75 | 5264000 | 756000 |
| YESBANK | 30-Aug-18 | PE | 380 | 4.7 | 354.93 | 2332750 | 1428000 |

LEVELS FOR NIFTY STOCKS

| Security Name | HBP | 2R | 1R | CLOSE | ATP | 1S | 2S | LBP | Up/Down |
|---------------|----------|----------|----------|----------|----------|----------|----------|----------|---------|
| ADANIPTS | 388.37 | 385.23 | 382.27 | 379.30 | 379.13 | 376.17 | 373.03 | 370.07 | UP |
| AMBUJACEM | 241.80 | 237.50 | 232.60 | 227.70 | 228.30 | 223.40 | 219.10 | 214.20 | DOWN |
| ASIANPAINT | 1466.57 | 1453.23 | 1435.92 | 1418.60 | 1422.58 | 1405.27 | 1391.93 | 1374.62 | DOWN |
| AUROPHARMA | 638.13 | 626.27 | 618.58 | 610.90 | 606.72 | 599.03 | 587.17 | 579.48 | UP |
| AXISBANK | 635.17 | 629.53 | 622.52 | 615.50 | 616.88 | 609.87 | 604.23 | 597.22 | DOWN |
| BAJAJ-AUTO | 2721.80 | 2699.50 | 2664.60 | 2629.70 | 2642.30 | 2607.40 | 2585.10 | 2550.20 | DOWN |
| BAJFINANCE | 2879.63 | 2858.52 | 2833.48 | 2808.45 | 2812.37 | 2787.33 | 2766.22 | 2741.18 | DOWN |
| BPCL | 424.27 | 414.13 | 407.87 | 401.60 | 397.73 | 391.47 | 381.33 | 375.07 | UP |
| BHARTIARTL | 384.40 | 379.60 | 374.70 | 369.80 | 369.90 | 365.00 | 360.20 | 355.30 | DOWN |
| INFRATEL | 299.22 | 296.43 | 293.17 | 289.90 | 290.38 | 287.12 | 284.33 | 281.07 | DOWN |
| BOSCHLTD | 20462.04 | 20143.52 | 19757.04 | 19370.55 | 19438.52 | 19052.04 | 18733.52 | 18347.04 | DOWN |
| CIPLA | 642.20 | 635.35 | 628.20 | 621.05 | 621.35 | 614.20 | 607.35 | 600.20 | DOWN |
| COALINDIA | 286.70 | 283.20 | 279.50 | 275.80 | 276.00 | 272.30 | 268.80 | 265.10 | DOWN |
| DRREDDY | 2297.03 | 2276.97 | 2245.63 | 2214.30 | 2225.57 | 2194.23 | 2174.17 | 2142.83 | DOWN |
| EICHERMOT | 31097.14 | 30138.57 | 29568.14 | 28997.70 | 28609.57 | 28039.14 | 27080.57 | 26510.14 | UP |
| GAIL | 413.37 | 399.58 | 381.27 | 362.95 | 367.48 | 349.17 | 335.38 | 317.07 | DOWN |
| HCLTECH | 981.93 | 974.87 | 970.43 | 966.00 | 963.37 | 958.93 | 951.87 | 947.43 | UP |
| HDFC | 2014.47 | 1997.23 | 1985.77 | 1974.30 | 1968.53 | 1957.07 | 1939.83 | 1928.37 | UP |
| HDFCBANK | 2151.97 | 2137.88 | 2126.17 | 2114.45 | 2112.08 | 2100.37 | 2086.28 | 2074.57 | UP |
| HERMOTOCO | 3429.80 | 3384.90 | 3352.15 | 3319.40 | 3307.25 | 3274.50 | 3229.60 | 3196.85 | UP |
| HINDPETRO | 306.50 | 298.65 | 292.40 | 286.15 | 284.55 | 278.30 | 270.45 | 264.20 | UP |
| HINDALCO | 236.20 | 232.50 | 227.60 | 222.70 | 223.90 | 219.00 | 215.30 | 210.40 | DOWN |
| HINDUNILVR | 1785.80 | 1774.70 | 1763.70 | 1752.70 | 1752.60 | 1741.60 | 1730.50 | 1719.50 | UP |
| ICICIBANK | 352.43 | 346.37 | 337.48 | 328.60 | 331.42 | 322.53 | 316.47 | 307.58 | DOWN |
| IBULHSGFIN | 1393.10 | 1377.10 | 1351.00 | 1324.90 | 1335.00 | 1308.90 | 1292.90 | 1266.80 | DOWN |
| IOC | 174.50 | 171.65 | 169.00 | 166.35 | 166.15 | 163.50 | 160.65 | 158.00 | UP |
| INDUSINDBK | 2033.33 | 2015.67 | 1997.58 | 1979.50 | 1979.92 | 1961.83 | 1944.17 | 1926.08 | DOWN |
| INFY | 1407.90 | 1398.45 | 1391.95 | 1385.45 | 1382.50 | 1376.00 | 1366.55 | 1360.05 | UP |
| ITC | 313.17 | 310.03 | 307.42 | 304.80 | 304.28 | 301.67 | 298.53 | 295.92 | UP |
| KOTAKBANK | 1310.83 | 1300.37 | 1292.93 | 1285.50 | 1282.47 | 1275.03 | 1264.57 | 1257.13 | UP |
| LT | 1319.43 | 1307.42 | 1286.03 | 1264.65 | 1274.02 | 1252.63 | 1240.62 | 1219.23 | DOWN |
| LUPIN | 844.80 | 836.35 | 822.90 | 809.45 | 814.45 | 801.00 | 792.55 | 779.10 | DOWN |
| M&M | 979.60 | 966.15 | 956.05 | 945.95 | 942.60 | 932.50 | 919.05 | 908.95 | UP |
| MARUTI | 9308.83 | 9259.42 | 9203.83 | 9148.25 | 9154.42 | 9098.83 | 9049.42 | 8993.83 | DOWN |
| NTPC | 164.45 | 162.95 | 161.25 | 159.55 | 159.75 | 158.05 | 156.55 | 154.85 | DOWN |
| ONGC | 173.47 | 172.18 | 170.72 | 169.25 | 169.43 | 167.97 | 166.68 | 165.22 | DOWN |
| POWERGRID | 197.98 | 195.92 | 193.23 | 190.55 | 191.17 | 188.48 | 186.42 | 183.73 | DOWN |
| RELIANCE | 1224.73 | 1219.87 | 1212.03 | 1204.20 | 1207.17 | 1199.33 | 1194.47 | 1186.63 | DOWN |
| SBIN | 346.30 | 336.35 | 320.40 | 304.45 | 310.45 | 294.50 | 284.55 | 268.60 | DOWN |
| SUNPHARMA | 587.03 | 578.37 | 566.18 | 554.00 | 557.52 | 545.33 | 536.67 | 524.48 | DOWN |
| TATAMOTORS | 265.08 | 261.87 | 255.98 | 250.10 | 252.77 | 246.88 | 243.67 | 237.78 | DOWN |
| TATASTEEL | 597.53 | 591.77 | 584.23 | 576.70 | 578.47 | 570.93 | 565.17 | 557.63 | DOWN |
| TCS | 2026.83 | 2011.67 | 2002.38 | 1993.10 | 1987.22 | 1977.93 | 1962.77 | 1953.48 | UP |
| TECHM | 668.17 | 658.98 | 652.47 | 645.95 | 643.28 | 636.77 | 627.58 | 621.07 | UP |
| ULTRACEMCO | 4412.80 | 4373.00 | 4309.60 | 4246.20 | 4269.80 | 4206.40 | 4166.60 | 4103.20 | DOWN |
| UPL | 664.50 | 656.90 | 646.75 | 636.60 | 639.15 | 629.00 | 621.40 | 611.25 | DOWN |
| VEDL | 242.37 | 238.03 | 230.87 | 223.70 | 226.53 | 219.37 | 215.03 | 207.87 | DOWN |
| WIPRO | 283.73 | 281.82 | 280.33 | 278.85 | 278.42 | 276.93 | 275.02 | 273.53 | UP |
| YESBANK | 398.90 | 394.95 | 388.90 | 382.85 | 384.95 | 378.90 | 374.95 | 368.90 | DOWN |
| ZEEL | 534.47 | 529.73 | 523.32 | 516.90 | 518.58 | 512.17 | 507.43 | 501.02 | DOWN |

PRIMARY MARKET UPDATES

| Company | Issue Size (Cr) | Open | Close | Offer Price (Rs) |
|---------|-----------------|------|-------|------------------|
| - | - | - | - | - |

MCX OPTION STRATEGY

Crude Oil : Sell Sep. Call option strike of 4800 @ CMP 59.
Maximum Profit : Call Premium
Maximum loss : Unlimited
Stop Loss : Exit If Crude Oil closes above 4720.

NEXT WEEK MAJOR ECONOMIC EVENTS

| Time | Cur. | Imp. | Event | Forecast | Previous |
|-----------------------------------|------|---------|--|----------|----------|
| Monday, August 20, 2018 | | | | | |
| 9:30:00 PM | AUD | | RBA Meeting Minutes | | |
| Wednesday, August 22, 2018 | | | | | |
| All Day | | Holiday | Singapore - Hari Raya Haji | | |
| All Day | | Holiday | India - Eid al-Adha | | |
| Tentative | GBP | | Inflation Report Hearings | | |
| 8:30:00 AM | CAD | | Core Retail Sales (MoM) (Jun) | 0.10% | 1.40% |
| 10:00:00 AM | USD | | Existing Home Sales (Jul) | 5.40M | 5.38M |
| 10:30:00 AM | USD | | Crude Oil Inventories | | 6.805M |
| 2:00:00 PM | USD | | FOMC Meeting Minutes | | |
| Thursday, August 23, 2018 | | | | | |
| 3:30:00 AM | EUR | | German Manufacturing PMI (Aug) | 56.5 | 56.9 |
| 7:30:00 AM | EUR | | ECB Publishes Account of Monetary Policy Meeting | | |
| 10:00:00 AM | USD | | New Home Sales (Jul) | 645K | 631K |
| Friday, August 24, 2018 | | | | | |
| 2:00:00 AM | EUR | | German GDP (QoQ) (Q2) | 0.50% | 0.50% |
| 8:30:00 AM | USD | | Core Durable Goods Orders (MoM) (Jul) | 0.50% | 0.20% |

Result Calendar

| Symbol | Result Date | Symbol | Result Date | Symbol | Result Date | Symbol | Result Date |
|------------|-------------|------------|-------------|------------|-------------|------------|-------------|
| GTNINDS | 20-Aug-18 | HDFCAMC | 21-Aug-18 | FILTRA | 23-Aug-18 | LICHSGFIN | 24-Aug-18 |
| MAGMA | 20-Aug-18 | MOTILALOFS | 21-Aug-18 | GILLETTE | 23-Aug-18 | MASFIN | 24-Aug-18 |
| METALFORGE | 20-Aug-18 | ORCHIDPHAR | 21-Aug-18 | GSAUTO | 23-Aug-18 | NCCBLUE | 24-Aug-18 |
| OISL | 20-Aug-18 | RAWEDGE | 21-Aug-18 | KENNAMET | 23-Aug-18 | PRATIBHA | 24-Aug-18 |
| ALEXANDER | 21-Aug-18 | VALECHAENG | 21-Aug-18 | LAKHOTIA | 23-Aug-18 | SUNDARMFIN | 24-Aug-18 |
| BRAHMINFRA | 21-Aug-18 | FIRFIN | 22-Aug-18 | SGFL | 23-Aug-18 | INDERGR | 25-Aug-18 |
| GGPL | 21-Aug-18 | PGHH | 22-Aug-18 | TATAINVEST | 23-Aug-18 | NITINFIRE | 25-Aug-18 |

COPRPORATE ACTION

| Symbol | Series | Face Value(Rs.) | Purpose | Ex-Date | Record Date | BC Start Date | BC End Date |
|------------|--------|-----------------|---|-----------|-------------|---------------|-------------|
| KPIT | EQ | 2 | AGM/Dividend- Rs 2.40 Per Share | 20-Aug-18 | 22-Aug-18 | - | - |
| IOC | EQ | 10 | Dividend Rs 2 Per Share | 20-Aug-18 | - | 23-Aug-18 | 29-Aug-18 |
| L&TFH | EQ | 10 | AGM/Dividend- Re 1 Per Share | 20-Aug-18 | - | 22-Aug-18 | 28-Aug-18 |
| NATCOPHARM | EQ | 2 | Interim Dividend- Rs 1.50 Per Share | 20-Aug-18 | 21-Aug-18 | - | - |
| SUNTV | EQ | 5 | Interim Dividend-Rs 5 Per Share (Purpose Revised) | 20-Aug-18 | 21-Aug-18 | - | - |
| SHARDACROP | EQ | 10 | AGM/Dividend Rs 2/- Per Share | 20-Aug-18 | - | 23-Aug-18 | 23-Aug-18 |
| VBL | EQ | 10 | Interim Dividend- Rs 2.50 Per Share (Purpose Revised) | 20-Aug-18 | 21-Aug-18 | - | - |
| BALAMINES | EQ | 2 | AGM/Dividend- Rs 2.60 Per Share | 20-Aug-18 | - | 23-Aug-18 | 30-Aug-18 |
| BALKRISIND | EQ | 2 | Interim Dividend- Rs 2 Per Share (Purpose Revised) | 20-Aug-18 | 21-Aug-18 | - | - |
| BEL | EQ | 1 | AGM/Dividend- Re 0.40 Per Share | 20-Aug-18 | - | 22-Aug-18 | 24-Aug-18 |
| FLFL | EQ | 2 | Dividend Rs - 1.2 Per Share | 20-Aug-18 | 22-Aug-18 | - | - |
| ECLERX | EQ | 10 | AGM/Dividend- Re 1 Per Share | 20-Aug-18 | - | 23-Aug-18 | 29-Aug-18 |
| GREENLAM | EQ | 5 | AGM/Dividend Rs 2.50 Per Share | 20-Aug-18 | - | 22-Aug-18 | 28-Aug-18 |
| GROBTEA | EQ | 10 | AGM/Dividend Rs 2 Per Share | 20-Aug-18 | - | 22-Aug-18 | 28-Aug-18 |
| HERITGFOOD | EQ | 5 | AGM/Dividend- Rs 2 Per Share (Purpose Revised) | 20-Aug-18 | - | 23-Aug-18 | 30-Aug-18 |
| IVC | EQ | 2 | Dividend- Re 0.60 Per Share | 20-Aug-18 | - | 22-Aug-18 | 28-Aug-18 |
| KPRMILL | EQ | 5 | AGM/Dividend Re 0.75 Per Share | 20-Aug-18 | - | 22-Aug-18 | 27-Aug-18 |
| LGBBROSLTD | EQ | 10 | AGM/Dividend- Rs 4.50 Per Share | 21-Aug-18 | - | 24-Aug-18 | 30-Aug-18 |
| PIDILITIND | EQ | 1 | AGM/Dividend- Rs 6 Per Share | 21-Aug-18 | - | 24-Aug-18 | 30-Aug-18 |
| ISEC | EQ | 5 | AGM/Dividend- Rs 3.90 Per Share | 21-Aug-18 | - | 24-Aug-18 | 30-Aug-18 |
| ARVIND | EQ | 10 | AGM/Dividend Rs - 2.40/ Per Share | 21-Aug-18 | - | 24-Aug-18 | 30-Aug-18 |
| GMMPFAUDLR | EQ | 2 | Interim Dividend- Re 1 Per Share | 21-Aug-18 | 23-Aug-18 | - | - |
| HINDCOMPOS | EQ | 5 | AGM/Dividend Re 0.50 Per Share | 21-Aug-18 | - | 24-Aug-18 | 30-Aug-18 |
| DELTACORP | EQ | 1 | AGM/Dividend- Re 1 Per Share | 21-Aug-18 | - | 24-Aug-18 | 30-Aug-18 |
| JBMA | EQ | 5 | AGM/Dividend- Rs 2 Per Share (Purpose Revised) | 23-Aug-18 | - | 25-Aug-18 | 4-Sep-18 |
| MAITHANALL | EQ | 10 | AGM/Dividend- Rs 3 Per Share | 23-Aug-18 | - | 27-Aug-18 | 31-Aug-18 |
| MANAPPURAM | EQ | 2 | Interim Dividend- Re 0.55 Per Share | 23-Aug-18 | 24-Aug-18 | - | - |
| PAGEIND | EQ | 10 | Interim Dividend- Rs 41 Per Share (Purpose Revised) | 23-Aug-18 | 24-Aug-18 | - | - |
| MCX | EQ | 10 | AGM/Dividend- Rs 17 Per Share | 23-Aug-18 | - | 25-Aug-18 | 31-Aug-18 |
| NATIONALUM | EQ | 5 | AGM/Dividend- Re 1 Per Share | 23-Aug-18 | - | 25-Aug-18 | 29-Aug-18 |
| PRESSMN | EQ | 2 | AGM/Dividend Rs- 1.40 Per Share | 23-Aug-18 | - | 25-Aug-18 | 31-Aug-18 |
| RUPA | EQ | 1 | AGM/Dividend Rs 3 Per Share | 23-Aug-18 | - | 25-Aug-18 | 31-Aug-18 |
| SARDAEN | EQ | 10 | Dividend- Rs 5 Per Share | 23-Aug-18 | - | 27-Aug-18 | 31-Aug-18 |
| SUTLEJTEX | EQ | 1 | AGM/Dividend- Rs 1.30 Per Share | 23-Aug-18 | - | 25-Aug-18 | 31-Aug-18 |
| SILINV | EQ | 10 | AGM/Dividend- Rs 1.50 Per Share | 23-Aug-18 | - | 25-Aug-18 | 31-Aug-18 |
| TCPLPACK | EQ | 10 | AGM/Dividend- Rs 3.70 Per Share | 23-Aug-18 | - | 25-Aug-18 | 31-Aug-18 |
| ALKEM | EQ | 2 | AGM/Dividend- Rs 7 Per Share | 23-Aug-18 | 24-Aug-18 | - | - |
| GNFC | EQ | 10 | AGM/Dividend- Rs 7.50 Per Share | 23-Aug-18 | - | 25-Aug-18 | 29-Aug-18 |
| ESCORTS | EQ | 10 | Dividend-Rs 2 Per Share | 23-Aug-18 | - | 25-Aug-18 | 7-Sep-18 |
| GRAVITA | EQ | 2 | AGM/Dividend- Re 0.70 Per Share | 23-Aug-18 | - | 25-Aug-18 | 1-Sep-18 |
| HSIL | EQ | 2 | Dividend- Rs 4 Per Share | 23-Aug-18 | - | 25-Aug-18 | 6-Sep-18 |
| HGS | EQ | 10 | Dividend Rs 2.50 Per Share | 23-Aug-18 | 24-Aug-18 | - | - |
| ORIENTREF | EQ | 1 | AGM/Dividend-Rs 2.50 Per Share | 24-Aug-18 | - | 28-Aug-18 | 4-Sep-18 |
| ICICIBANK | EQ | 2 | Dividend- Rs 1.50 Per Share (Date Revised) | 24-Aug-18 | - | 28-Aug-18 | 12-Sep-18 |
| CAPACITE | EQ | 10 | Dividend Re 1/- Per Share | 24-Aug-18 | 27-Aug-18 | - | - |
| CARERATING | EQ | 10 | Interim Dividend- Rs 6.00 Per Share | 24-Aug-18 | 27-Aug-18 | - | - |
| CHAMBLFERT | EQ | 10 | Dividend- Rs 1.90 Per Share | 24-Aug-18 | - | 28-Aug-18 | 30-Aug-18 |
| ALBERTDAVD | EQ | 10 | AGM/Dividend- Rs 5.50 Per Share | 24-Aug-18 | - | 28-Aug-18 | 3-Sep-18 |

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Address:

4th Floor, Baid House, 1, Tara Nagar,
Ajmer Road, Jaipur - 302006,

Tel. Ph. 0141- 4050515

Email- research@tradeswift.net

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