



Index

- Market Outlook
- Cash Market Data
- Market Indicator
- Primary Mkt. Updates
- Pivot Levels
- Next Week Events

Particulars	Nifty	Sensex
52 Wk High	11171.55	36443.98
52 Wk Low	9448.75	30680.66
Close	10817.70	35622.14

Currency Update		
	CMP	Net Change
USDINR	68.09	0.53%
EURINR	78.97	-0.80%

Institutional Activity (Cr.)		
	FII	DII
Week	-5294	4014.25
Month (Jun)	-4129.58	6483.78
Year (2018)	-24819.45	54087.96

Primary Market Update		
Company	Date	Price Band
RITES Limited	20 Jun to 22 Jun 2018	180 - 185
Fine Organic Industries Limited	20 Jun to 22 Jun 2018	780 - 783

Technical View

Nifty Outlook (10817) : During the last week Nifty has made a high of 10893 and after facing a resistance of previous top of 10930 it has given a correction from this level up to 10755. Its immediate support is likely to be seen around 10720 and 10630 for next week. Its resistance is likely to be seen around 10890 and 10950 for next week.

Bank Nifty Outlook (26417) : During the last week Bank Nifty has made a lower top formation and given a correction from 26765 to 26345. Its immediate support is likely to be seen around 26050 and 25700 for next week. Its resistance is likely to be seen around 26750 and 27050 for next week.

USDINR Outlook (68.09) : During the last week USDINR has made a higher bottom formation and closed above 20 DEMA of 67.60. Its immediate support is likely to be seen around 67.50 and 67.10 for next week. Its resistance is likely to be seen around 68.50 and 68.90 for next week.

EURINR Outlook (78.97) : During the last week EURINR has made a high of 80.20 and given a correction from this level up to 78.60. Its immediate support is likely to be seen around 78.30 and 77.90 for next week. Its resistance is likely to be seen around 79.50 and 79.90 for next week.

Dollar Index Outlook (94.45) : During the last week DX has made a low of 92.80 and given a sharp bounce from this level up to 94.80. Its immediate support is likely to be seen around 93.70 and 92.70 for next week. Its resistance is likely to be seen around 95 and 95.70 for next week.

Market Outlook

THE WEEK THAT WAS

Market rises for 4th straight week

The market rose for fourth consecutive week backed by gains in IT and pharmaceutical shares. Strong gains were, however, capped due to negative global cues after the US Federal Reserve raised interest rates and struck a hawkish tone in its latest policy statement. Signals of a slightly more aggressive pace of US Fed hikes added to concern over further currency depreciation in developing economies like India.

On the macro front, India's trade deficit widened to \$14.62 billion in May 2018 from \$13.84 billion in May 2017, the government said on Friday, 15 June 2018.

The annual rate of inflation, based on monthly Wholesale Price Index (WPI), stood at 4.43% (provisional) for May 2018 (over May 2017) as compared to 3.18% (provisional) for the previous month and 2.26% during the corresponding month of the previous year. The data was unveiled during trading hours on 14 June 2018.

India's current account deficit (CAD) widened in the fourth quarter of 2017-18 compared to a year ago, government data released after market hours on 13 June 2018 showed. India's CAD at US\$ 13 billion (1.9% of GDP) in Q4 of 2017-18 increased from US\$ 2.6 billion (0.4% of GDP) in Q4 of 2016-17, but moderated marginally from US\$ 13.7 billion (2.1% of GDP) in the preceding quarter. The widening of the CAD on a year-on-year (y-o-y) basis was primarily on account of a higher trade deficit (US\$ 41.6 billion) brought about by a larger increase in merchandise imports relative to exports.

For the full year, the CAD increased to 1.9% of GDP in 2017-18 from 0.6% in 2016-17 on the back of a widening of the trade deficit. India's trade deficit increased to US\$ 160 billion in 2017-18 from US\$ 112.4 billion in 2016-17.

The annual consumer inflation rose to a four-month high of 4.87% in May as compared to 4.58% in April due to costly petrol and diesel and a weak rupee, provisional government data released after market hours on 12 June 2018 showed. The annual retail inflation stood at 2.99% in April 2017.

In a separate data released by the government after market hours on 12 June 2018, industrial output rose to 4.9% in April as compared to 4.4% growth in March 2018.

Overseas, in Asia, the Bank of Japan (BOJ) held to its easing policy on Friday, as widely expected. Its policy makers voted 8-1 to keep the bank's short-term interest rate at minus 0.1%. The BOJ also pledged to maintain its inflation target at 2%. The bank's Governor Haruhiko Kuroda said it is too early for the BOJ to talk about winding down stimulus.

In Europe, the European Central Bank (ECB) said it would phase out some of its easy-money policies on the back of an improving economic picture in Europe. On interest rates, the ECB said rates will remain at their present all-time lows at least through the summer of 2019.

The ECB said it would continue its program of buying 30 billion euros a month of bonds through September, as planned. The purchase amount will then be reduced in October to 15 billion euros a month and run through the end of December. The purchases will end in December.

In US, the Federal Reserve completed its second increase to benchmark interest rates in 2018, as expected, but signaled a slightly more aggressive plan to tighten monetary policy this year than had previously been projected. The Federal Reserve voted to raise its benchmark federal-funds rate by a quarter percentage point to a range of 1.75% to 2%. Policymakers also projected a slightly faster pace of rate increases in the coming months, with two additional hikes expected by the end of this year, compared to one previously. They see another three rate increases next year, a pace unchanged from their previous forecast.

Chairman Jerome Powell said the Fed was comfortable with a return of once-dormant inflation and emphasized the central bank's desire to avoid a policy error that could result in unnaturally inflating asset valuations or pushing the economy into a recession.

Meanwhile, US President Donald Trump and North Korea leader Kim Jong Un signed an agreement aimed at establishing a peace regime on the Korean peninsula and better relations between the two states. Lack of detail in the agreement about the path to denuclearization on the peninsula kept the market's moves in check throughout the week.

Tensions emerged between Trump and Western allies in the aftermath of a G-7 meeting. Trump decided to reject the joint G-7 statement after comments from Canadian Prime Minister Justin Trudeau that Canadians would not be pushed around. The spat emerged due to different views on tariffs and world trade.

Further, Trump reportedly approved tariffs on about \$50 billion of Chinese goods, as the US ratchets up its trade fight with Beijing over China's alleged pressure on US firms to transfer technology to Chinese partners. It wasn't clear when the tariffs would go into effect.

WEEK AHEAD

Market may mirror global stocks

Traders will track global stock markets next week amid absence of any major domestic cues. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also set the course for shares. Other key factors such as rupee's movements against the US dollar and fluctuations in crude oil prices as well as developments on monsoon's progress will impact investors' risk-taking appetite.

Brent crude hovers above \$75 per barrel mark. Spike in oil prices raises India's import bill as the country imports majority of its crude requirements. A weak rupee raises the cost of importing crude oil.

The S&P BSE Sensex, a gauge comprising 30 top shares, is set to be reconstituted on Monday, 18 June 2018. As a part of the rejig, Vedanta will replace Dr Reddy's Laboratories in the Sensex pack. Any change in index weights can result in portfolio churns for major funds.

On the global front, Japan balance of trade data for May will be disclosed on Monday, 18 June 2018. Japan's trade surplus widened 30.9% to JPY 626 billion in April 2018 from JPY 478 billion in the same month a year earlier.

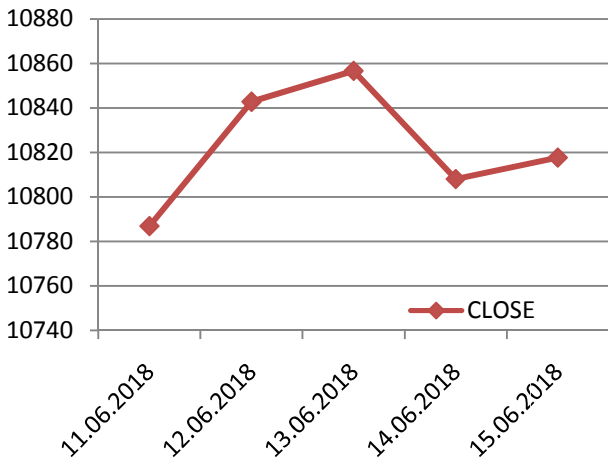
The Bank of Japan (BoJ) monetary policy meeting minutes will be unveiled on Wednesday, 20 June 2018. BoJ left its key short-term interest rate unchanged at -0.1% at its April 2018 meeting, as expected. Policymakers also kept its 10-year government bond yield target around zero percent but dropped their target date for reaching 2% inflation.

In US, existing home sales data for May will be disclosed on Wednesday, 20 June 2018. Sales of previously owned houses in the US declined 2.5% month-over-month to a seasonally adjusted annual rate of 5.46 million in April of 2018 from 5.6 million in March. | The Bank of England (BoE) will decide on interest rate on Thursday, 21 June 2018. BoE voted by seven to two to keep the Bank Rate at 0.5% on 10 May 2018, due to a sharp slowdown in GDP growth in the first quarter.

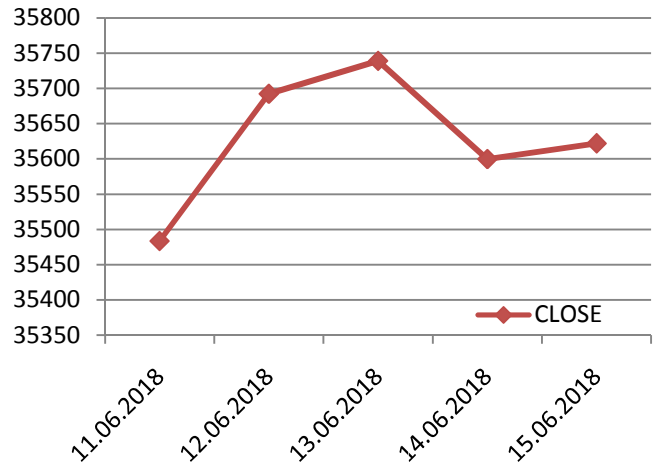
Japan's inflation data for May will be disclosed on Friday, 22 June 2018. Japan's consumer price inflation fell to 0.6% year-on-year in April of 2018 from 1.1% in the prior month.

CASH MARKET DATA

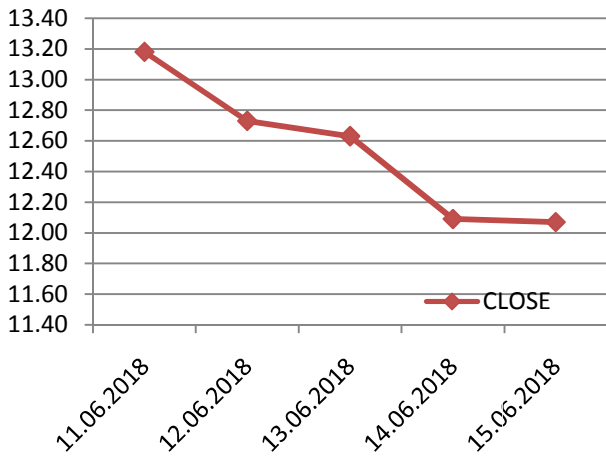
Nifty



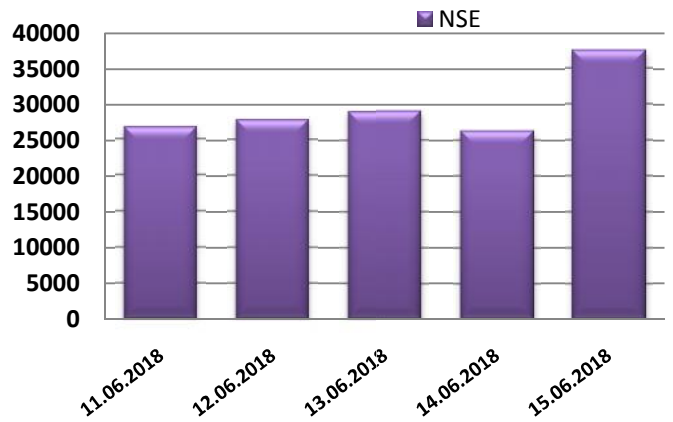
Sensex



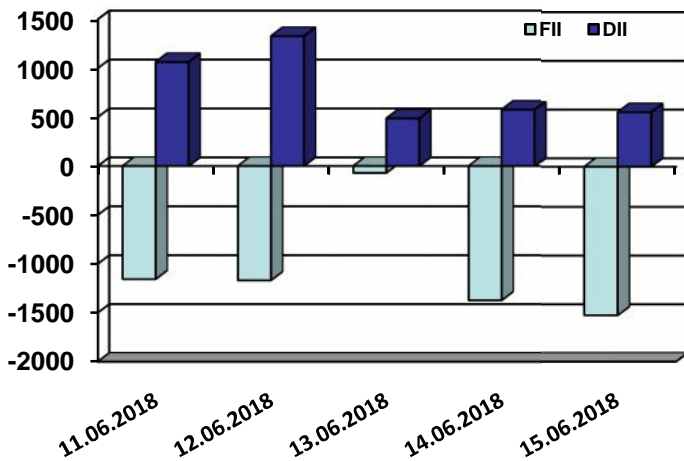
VIX



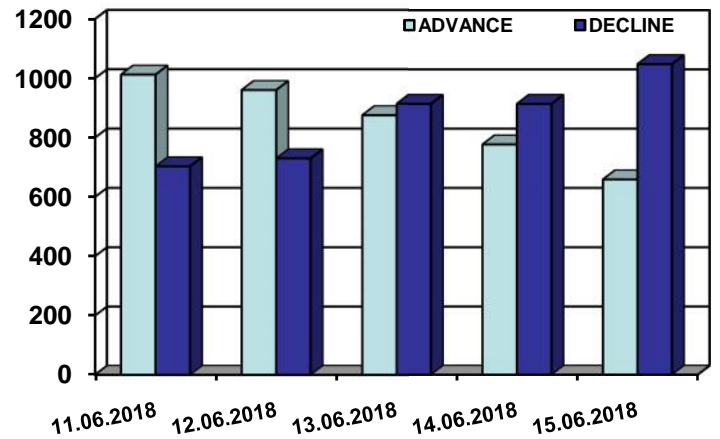
Turnover (Rs. Cr.)



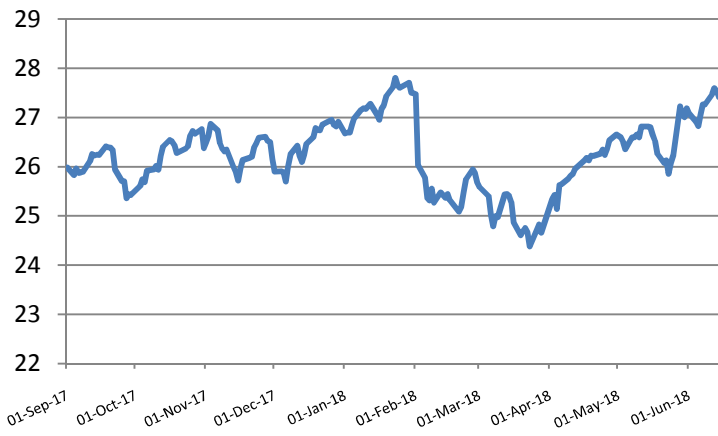
FII/DII (Cr)



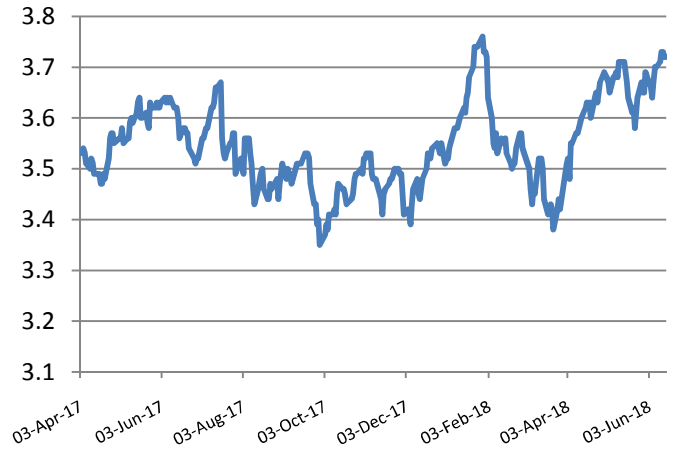
Advance/Dcline



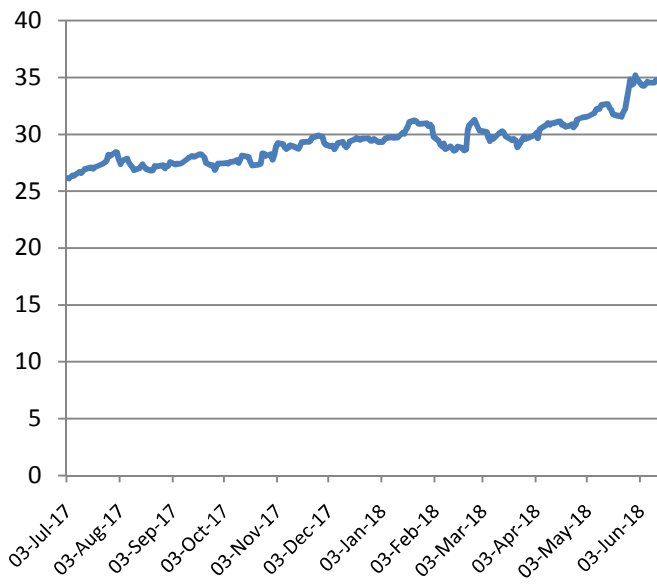
Nifty P/E Ratio



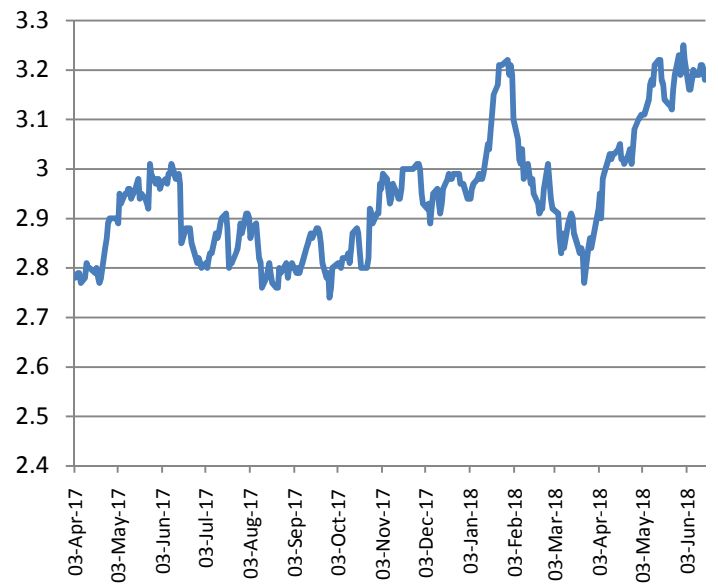
Nifty P/BV Ratio



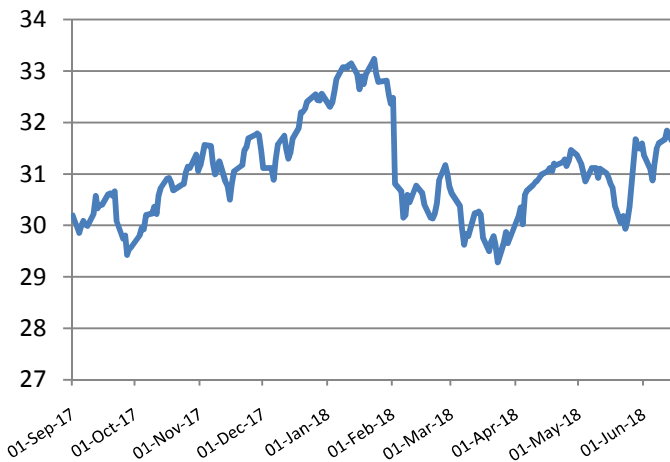
Bank Nifty P/E Ratio



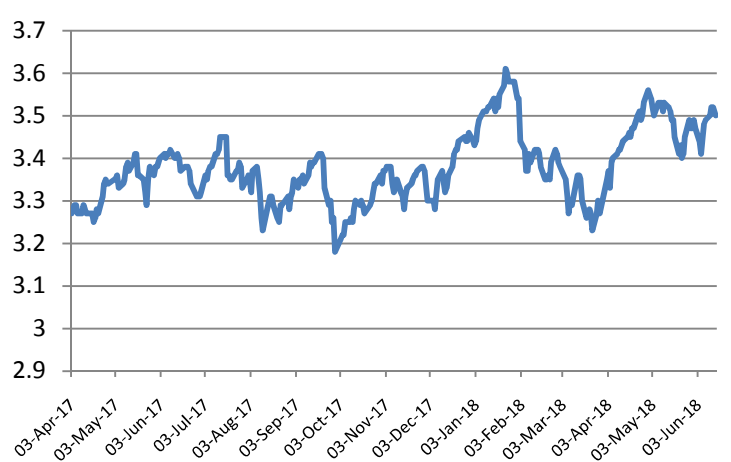
Bank Nifty P/BV Ratio



Nifty 500 P/E Ratio



Nifty 500 P/BV Ratio



MARKET MOVEMENT

Index*	Close	Pre. Day	Return %	Week Ago	Return %	Month Ago	Return %	Year Ago	Return %
	15-Jun-18	14-Jun-18		8-Jun-18		17-May-18		14-Jun-17	
Broad Market Indices :									
NIFTY 50	10817.7	10808.05	0.09%	10767.65	0.46%	10682.7	1.26%	9618.15	12.47%
NIFTY NEXT 50	29215.65	29440.7	-0.76%	29320.6	-0.36%	29017.2	0.68%	26507.4	10.22%
NIFTY 100	11136.3	11139.95	-0.03%	11098.25	0.34%	11006.9	1.18%	9934.95	12.09%
NIFTY 200	5802.3	5808.55	-0.11%	5785.6	0.29%	5755.95	0.81%	5202.35	11.53%
NIFTY 500	9343.7	9356.65	-0.14%	9316.25	0.29%	9304.45	0.42%	8420.8	10.96%
NIFTY MIDCAP 50	5026.15	5045.4	-0.38%	5018.65	0.15%	5103.1	-1.51%	4595.85	9.36%
INDIA VIX	12.07	12.095	-0.21%	12.6975	-4.94%	13.4075	-9.98%	11.18	7.96%
Sectoral Indices :									
NIFTY BANK	26417.4	26562.25	-0.55%	26451.35	-0.13%	26073.8	1.32%	23498.7	12.42%
NIFTY AUTO	11173.05	11243	-0.62%	11226.1	-0.47%	11154.8	0.16%	10905.25	2.46%
NIFTY FIN SERVICE	10976.4	11010.85	-0.31%	11003.35	-0.24%	10875.75	0.93%	9617.25	14.13%
NIFTY FMCG	28774.55	28885.05	-0.38%	28713.5	0.21%	28496	0.98%	25744.6	11.77%
NIFTY IT	14121.5	13825.4	2.14%	13769.8	2.55%	13504.75	4.57%	10366.1	36.23%
NIFTY MEDIA	3178.7	3188.55	-0.31%	3194.35	-0.49%	3261.2	-2.53%	3094.15	2.73%
NIFTY METAL	3541.95	3597.1	-1.53%	3658.55	-3.19%	3679.35	-3.73%	2943.7	20.32%
NIFTY PHARMA	9316.25	9112.45	2.24%	8603.95	8.28%	8403	10.87%	9576	-2.71%
NIFTY PSU BANK	3032.75	3100.35	-2.18%	3019.35	0.44%	2706.9	12.04%	3478.2	-12.81%
NIFTY PVT BANK	14970.15	15028.95	-0.39%	14990.55	-0.14%	14961.1	0.06%	13067.6	14.56%
NIFTY REALTY	287.8	291.5	-1.27%	292.25	-1.52%	307.35	-6.36%	264.5	8.81%
Strategy Indices :									
NIFTY DIV OPPS 50	2655.4	2648.05	0.28%	2654.7	0.03%	2656.6	-0.05%	2413.1	10.04%
NIFTY GROWSECT 15	6837.5	6837.65	0.00%	6750.05	1.30%	6619.3	3.30%	6052.9	12.96%
NIFTY QUALITY 30	2661.15	2639.75	0.81%	2613.85	1.81%	2578.3	3.21%	2314.35	14.98%
NIFTY50 VALUE 20	4913.75	4890.55	0.47%	4881.2	0.67%	4788.8	2.61%	4082.8	20.35%
NIFTY50 TR 2X LEV	5887.85	5878.3	0.16%	5823.5	1.11%	5732.35	2.71%	4848.65	21.43%
NIFTY50 PR 2X LEV	4711.15	4703.5	0.16%	4673	0.82%	4619.4	1.99%	3992.85	17.99%
NIFTY50 TR 1X INV	363.4	363.65	-0.07%	365.2	-0.49%	367.95	-1.24%	394.85	-7.97%
NIFTY50 PR 1X INV	406.3	406.6	-0.07%	407.75	-0.36%	409.85	-0.87%	435.1	-6.62%
NIFTY50 DIV POINT	39.39	39.39	0.00%	23.97	64.33%	-	-	29.59	33.12%
Thematic Indices :									
NIFTY COMMODITIES	3635.65	3669.6	-0.93%	3699.2	-1.72%	3745.9	-2.94%	3462.65	5.00%
NIFTY CONSUMPTION	5083	5097.15	-0.28%	5067.9	0.30%	4978.4	2.10%	4350.1	16.85%
NIFTY CPSE	2313.7	2353.55	-1.69%	2399	-3.56%	2399.1	-3.56%	2483.6	-6.84%
NIFTY ENERGY	13939.1	13976.3	-0.27%	13862.9	0.55%	13682.7	1.87%	11797.35	18.15%
NIFTY INFRA	3208.1	3238.9	-0.95%	3260.75	-1.61%	3337.8	-3.89%	3233.85	-0.80%
NIFTY100 LIQ 15	4191.9	4219.9	-0.66%	4192.35	-0.01%	4105.5	2.10%	4078.65	2.78%
NIFTY MID LIQ 15	4087.5	4106.1	-0.45%	4099.6	-0.30%	4173.4	-2.06%	3922	4.22%
NIFTY MNC	14423.75	14422.05	0.01%	14389.85	0.24%	14354.2	0.48%	12113.85	19.07%
NIFTY PSE	3694.6	3747.3	-1.41%	3792.2	-2.57%	3824.45	-3.40%	3957.15	-6.63%
NIFTY SERV SECTOR	14564.25	14529.35	0.24%	14520	0.30%	14354.4	1.46%	12549.65	16.05%

WEEKLY CHANGE IN WORLD INDICES

Indices	15.06.2018	08.06.2018	Chg (Pts)	% Chg
DOW JONES	25090.48	25316.50	-226.02	-0.89%
NASDAQ COMPOSITE	7746.37	7645.50	100.87	1.32%
FTSE	7633.91	7681.06	-47.15	-0.61%
NIKKEI	22851.75	22694.50	157.25	0.69%
BOVESPA	70757.72	72942.07	-2184.35	-2.99%
HANG SENG	30309.49	30958.21	-648.72	-2.10%

52 WEEKS HIGH/LOW

Scrip	Rate	H/L	Prev H/L on
MRPL	88.5	L	6-May-18
TORNTPHARM	1518.4	H	6-Jan-18
TNPL	275.5	L	14-Jun-18
ITDCEM	141.3	L	14-Jun-18
INOXWIND	83.65	L	11-Jun-18
IOB	15.05	L	14-May-18
NTPC	154.55	L	27-Jun-17
PAGEIND	26750	H	14-Jun-18
TAKE	308.25	H	12-Jun-18
UBL	1309.7	H	14-Jun-18

ALL TIME HIGH/LOW

Scrip	Rate	H/L	Prev H/L on
BAJFINANCE	2291.55	H	12-Jun-18
BRITANNIA	6179.45	H	13-Jun-18
INFY	1291.5	H	14-Jun-18
RELIANCE	1023.5	H	14-Jun-18
SUNDRMFAST	668	H	1-Jun-18
TATAELXI	1316	H	13-Jun-18
TCS	1847.1	H	14-Jun-18
PAGEIND	26750	H	14-Jun-18
TAKE	308.25	H	12-Jun-18
INOXWIND	83.65	L	11-Jun-18

INCREASE IN OPEN INTEREST

Symbol	Expiry Date	Last Price	Chg (Rs)	Chg (%)	Open Interest	MWPL Reached (%)	Change in OI (%)
ICICIBANK	28-Jun-18	282.7	-3.30	-1.15%	98554500	5546750	5.96%
GMRINFRA	28-Jun-18	15.8	-0.35	-2.17%	291465000	3465000	1.20%
DISHTV	28-Jun-18	72.95	-1.90	-2.54%	74886000	3409000	4.77%
IDEA	28-Jun-18	60.75	-2.20	-3.49%	130711000	3129000	2.45%
CGPOWER	28-Jun-18	56.45	-0.90	-1.57%	39876000	2784000	7.51%

DECREASE IN OPEN INTEREST

Symbol	Expiry Date	Last Price	Chg (Rs)	Chg (%)	Open Interest	MWPL Reached (%)	Change in OI (%)
VEDL	28-Jun-18	237.4	-3.10	-1.29%	51688000	-4032000	-7.24%
SUNPHARMA	28-Jun-18	572.1	11.90	2.12%	45183600	-2361700	-4.97%
SAIL	28-Jun-18	86.15	-0.65	-0.75%	91128000	-1920000	-2.06%
SOUTHBANK	28-Jun-18	24.15	-0.85	-3.40%	140683545	-1756473	-1.23%
RELIANCE	28-Jun-18	1008.1	3.00	0.30%	37274000	-1369000	-3.54%

INCREASE IN OI IN CALLS

Symbol	Expiry Date	Option Type	Strike Price	Last Price	Turnover Premium (Lacs)	Open Interest	Open Int Chg
ICICIBANK	28-Jun-18	CE	290	3.3	509.14	5678750	1578500
RELIANCE	28-Jun-18	CE	1020	12	1514.71	2471000	27000
ASHOKLEY	28-Jun-18	CE	150	1.3	161.29	10934000	2205000
SOUTHBANK	28-Jun-18	CE	27.5	0.05	15.16	8086404	1922178
ICICIBANK	28-Jun-18	CE	300	1.5	180.22	9075000	1097250

INCREASE IN OI IN PUTS

Symbol	Expiry Date	Option Type	Strike Price	Last Price	Turnover Premium (Lacs)	Open Interest	Open Int Chg
RELIANCE	28-Jun-18	PE	1000	13	768.42	1431000	353000
SBIN	28-Jun-18	PE	275	3.95	194.15	1677000	366000
ICICIBANK	28-Jun-18	PE	270	1.7	69.1	4078250	275000
ASHOKLEY	28-Jun-18	PE	140	2.4	89.51	2709000	147000
IDEA	28-Jun-18	PE	60	1.9	67.53	4060000	497000

LEVELS FOR NIFTY STOCKS

Security Name	HBP	2R	1R	CLOSE	ATP	1S	2S	LBP	Up/Down
ADANIPTS	382.07	378.98	375.97	372.95	372.88	369.87	366.78	363.77	UP
AMBUJACEM	213.38	210.52	207.73	204.95	204.87	202.08	199.22	196.43	UP
ASIANPAINT	1308.42	1297.53	1289.87	1282.20	1278.98	1271.32	1260.43	1252.77	UP
AUROPHARMA	642.17	634.88	624.37	613.85	617.08	606.57	599.28	588.77	DOWN
AXISBANK	555.45	545.05	536.90	528.75	526.50	518.35	507.95	499.80	UP
BAJAJ-AUTO	2954.10	2929.05	2903.10	2877.15	2878.05	2852.10	2827.05	2801.10	DOWN
BAJFINANCE	2366.85	2329.20	2306.40	2283.60	2268.75	2245.95	2208.30	2185.50	UP
BPCL	423.43	420.02	416.13	412.25	412.72	408.83	405.42	401.53	DOWN
BHARTIARTL	392.32	386.28	382.27	378.25	376.23	372.22	366.18	362.17	UP
INFRATEL	303.10	300.40	297.00	293.60	294.30	290.90	288.20	284.80	DOWN
BOSCHLTD	18907.57	18641.03	18416.07	18191.10	18149.53	17924.57	17658.03	17433.07	UP
CIPLA	645.58	630.07	620.83	611.60	605.32	596.08	580.57	571.33	UP
COALINDIA	293.53	290.02	284.53	279.05	281.02	275.53	272.02	266.53	DOWN
DRREDDY	2481.23	2433.52	2391.68	2349.85	2343.97	2302.13	2254.42	2212.58	UP
EICHERMOT	30075.17	29861.58	29717.67	29573.75	29504.08	29360.17	29146.58	29002.67	UP
GAIL	348.10	344.80	339.85	334.90	336.55	331.60	328.30	323.35	DOWN
HCLTECH	980.80	967.40	957.85	948.30	944.45	934.90	921.50	911.95	UP
HDFC	1894.45	1879.95	1856.10	1832.25	1841.60	1817.75	1803.25	1779.40	DOWN
HDFCBANK	2054.83	2046.87	2038.23	2029.60	2030.27	2021.63	2013.67	2005.03	DOWN
HEROMOTOCO	3777.05	3743.70	3718.70	3693.70	3685.35	3660.35	3627.00	3602.00	UP
HINDPETRO	317.67	314.18	310.27	306.35	306.78	302.87	299.38	295.47	DOWN
HINDALCO	252.70	248.90	243.15	237.40	239.35	233.60	229.80	224.05	DOWN
HINDUNILVR	1675.70	1652.30	1636.80	1621.30	1613.40	1597.90	1574.50	1559.00	UP
ICICIBANK	295.83	292.17	287.33	282.50	283.67	278.83	275.17	270.33	DOWN
IBULHSGFIN	1233.12	1217.93	1204.47	1191.00	1189.28	1175.82	1160.63	1147.17	UP
IOC	174.98	173.32	170.53	167.75	168.87	166.08	164.42	161.63	DOWN
INDUSINDBK	2012.70	1995.55	1981.45	1967.35	1964.30	1950.20	1933.05	1918.95	UP
INFY	1360.00	1325.75	1303.50	1281.25	1269.25	1247.00	1212.75	1190.50	UP
ITC	271.12	269.43	266.97	264.50	265.28	262.82	261.13	258.67	DOWN
KOTAKBANK	1371.03	1357.77	1348.88	1340.00	1335.62	1326.73	1313.47	1304.58	UP
LT	1360.60	1351.80	1340.85	1329.90	1332.05	1321.10	1312.30	1301.35	DOWN
LUPIN	947.97	936.23	924.72	913.20	912.98	901.47	889.73	878.22	UP
M&M	943.17	933.78	921.62	909.45	912.23	900.07	890.68	878.52	DOWN
MARUTI	9091.40	9043.20	8997.40	8951.60	8949.20	8903.40	8855.20	8809.40	UP
NTPC	162.47	160.58	158.32	156.05	156.43	154.17	152.28	150.02	DOWN
ONGC	171.40	169.85	167.65	165.45	166.10	163.90	162.35	160.15	DOWN
POWERGRID	201.90	200.45	199.15	197.85	197.70	196.40	194.95	193.65	UP
RELIANCE	1049.63	1036.57	1025.38	1014.20	1012.32	1001.13	988.07	976.88	UP
SBIN	288.58	286.02	281.73	277.45	279.17	274.88	272.32	268.03	DOWN
SUNPHARMA	589.28	581.57	576.43	571.30	568.72	563.58	555.87	550.73	UP
TATAMOTORS	313.98	310.82	306.88	302.95	303.72	299.78	296.62	292.68	DOWN
TATASTEEL	586.00	580.40	573.20	566.00	567.60	560.40	554.80	547.60	DOWN
TCS	1920.40	1883.75	1861.90	1840.05	1825.25	1803.40	1766.75	1744.90	UP
TECHM	731.23	721.62	714.43	707.25	704.82	697.63	688.02	680.83	UP
ULTRACEMCO	3885.30	3838.65	3765.15	3691.65	3718.50	3645.00	3598.35	3524.85	DOWN
UPL	730.38	718.57	709.63	700.70	697.82	688.88	677.07	668.13	UP
VEDL	248.73	244.87	241.73	238.60	237.87	234.73	230.87	227.73	UP
WIPRO	272.52	270.63	268.77	266.90	266.88	265.02	263.13	261.27	UP
YESBANK	342.57	339.38	335.02	330.65	331.83	327.47	324.28	319.92	DOWN
ZEEL	567.23	563.27	559.13	555.00	555.17	551.03	547.07	542.93	DOWN

PRIMARY MARKET UPDATES

Company	Issue Size (Cr)	Open	Close	Offer Price
RITES Limited	466.20	20 Jun 2018	22 Jun 2018	180 -185
Fine Organic Industries Limited	600.17	20 Jun 2018	22 Jun 2018	780 - 783

NEXT WEEK MAJOR ECONOMIC EVENTS

Time	Cur.	Imp.	Event	Forecast	Previous
Monday, June 18, 2018					
All Day		Holiday	Hong Kong - Tuen Ng Day		
All Day		Holiday	China - Dragon Boat Festival		
11:00:00 PM	EUR		ECB President Draghi Speaks		
Tuesday, June 19, 2018					
7:00:00 AM	AUD		RBA Meeting Minutes		
1:30:00 PM	EUR		ECB President Draghi Speaks		
6:00:00 PM	USD		Building Permits (May)	1.350M	1.364M
Wednesday, June 20, 2018					
5:00:00 PM	INR		M3 Money Supply		0.107
7:00:00 PM	USD		Fed Chair Powell Speaks		
7:00:00 PM	EUR		ECB President Draghi Speaks		
7:30:00 PM	USD		Existing Home Sales (May)	5.52M	5.46M
8:00:00 PM	USD		Crude Oil Inventories		-4.143M
Thursday, June 21, 2018					
4:15:00 AM	NZD		GDP (QoQ) (Q1)	0.50%	0.60%
1:00:00 PM	CHF		SNB Interest Rate Decision	-0.75%	-0.75%
1:00:00 PM	CHF		SNB Monetary Policy Assessment		
1:30:00 PM	CHF		SNB Press Conference		
4:30:00 PM	GBP		BoE Interest Rate Decision (Jun)	0.50%	0.50%
6:00:00 PM	USD		Philadelphia Fed Manufacturing Index (Jun)	28.8	34.4
Friday, June 22, 2018					
1:00:00 PM	EUR		German Manufacturing PMI (Jun)	56.1	56.9
5:00:00 PM	INR		Bank Loan Growth		13.10%
5:00:00 PM	INR		Deposit Growth		8.50%
5:00:00 PM	INR		FX Reserves, USD		
6:00:00 PM	CAD		Core CPI (MoM) (May)		0.10%
6:00:00 PM	CAD		Core Retail Sales (MoM) (Apr)	0.50%	-0.20%

COPRPORATE ACTION

Symbol	Series	Face Value(Rs.)	Purpose	Ex-Date	Record Date	BC Start Date	BC End Date
TATACOFFEE	EQ	1	AGM / Dividend- Rs 1.50 Per Share	18-Jun-18	-	20-Jun-18	2-Jul-18
TORNTPHARM	EQ	5	Dividend- Rs 5 Per Share	18-Jun-18	-	20-Jun-18	22-Jun-18
ICICIPRULI	EQ	10	AGM / F. Div.- Rs 2.20/Share / Sp. Div.- Rs 1.10/Share	18-Jun-18	-	20-Jun-18	26-Jun-18
UNIONBANK	EQ	10	Annual General Meeting	19-Jun-18	-	21-Jun-18	27-Jun-18
UJJIVAN	EQ	10	AGM/Dividend- Re 0.50 Per Share	19-Jun-18	-	21-Jun-18	27-Jun-18
UCOBANK	EQ	10	Annual General Meeting	19-Jun-18	-	21-Jun-18	27-Jun-18
RALLIS	EQ	1	AGM/Dividend- Rs 2.50 Per Share	19-Jun-18	-	21-Jun-18	2-Jul-18
DENABANK	EQ	10	Annual General Meeting	19-Jun-18	-	21-Jun-18	27-Jun-18
DHFL	EQ	10	AGM / Dividend- Rs 2.50 Per Share	19-Jun-18	-	21-Jun-18	27-Jun-18
BBL	EQ	10	AGM / Dividend- Rs 2.50 Per Share	19-Jun-18	-	21-Jun-18	28-Jun-18
SUPREMEIND	EQ	2	AGM / Dividend- Rs 9 Per Share	19-Jun-18	-	21-Jun-18	29-Jun-18
ALBK	EQ	10	Annual General Meeting	19-Jun-18	-	21-Jun-18	27-Jun-18
ESSELPACK	EQ	2	Bonus 1:1	20-Jun-18	21-Jun-18	-	-
SYNDIBANK	EQ	10	Annual General Meeting	20-Jun-18	-	22-Jun-18	28-Jun-18
TATAGLOBAL	EQ	1	AGM / Dividend- Rs 2.50 Per Share	20-Jun-18	-	22-Jun-18	5-Jul-18
CORPBANK	EQ	2	Annual General Meeting	20-Jun-18	-	22-Jun-18	29-Jun-18
SIS	EQ	10	AGM / Dividend- Rs 1.5 Per Share	20-Jun-18	-	22-Jun-18	28-Jun-18
SEPOWER	EQ	10	Annual General Meeting	20-Jun-18	-	22-Jun-18	28-Jun-18
VMART	EQ	10	AGM/Dividend- Rs 2 Per Share	20-Jun-18	-	22-Jun-18	2-Jul-18
JUBLFOOD	EQ	10	Bonus 1:1	21-Jun-18	23-Jun-18	-	-
VIJAYABANK	EQ	10	AGM/Dividend- Rs 1.20 Per Share	21-Jun-18	-	23-Jun-18	29-Jun-18
ORIENTBANK	EQ	10	Annual General Meeting	21-Jun-18	-	23-Jun-18	29-Jun-18
STRTECH	EQ	2	AGM/Dividend- Rs 2 Per Share	21-Jun-18	-	23-Jun-18	26-Jun-18
OCCL	EQ	10	Dividend- Rs 7 Per Share	21-Jun-18	-	25-Jun-18	28-Jun-18
CENTRALBK	EQ	10	Annual General Meeting	21-Jun-18	-	25-Jun-18	30-Jun-18
PSB	EQ	10	Annual General Meeting	21-Jun-18	-	23-Jun-18	29-Jun-18
JAYAGROGN	EQ	5	AGM/ Dividend- Rs 1.35 Per Share	21-Jun-18	-	23-Jun-18	28-Jun-18
TATAMETALI	EQ	10	AGM/ Dividend- Rs 3 Per Share	21-Jun-18	-	23-Jun-18	2-Jul-18
INDIANB	EQ	10	AGM/ Dividend- Rs 6 Per Share	21-Jun-18	-	23-Jun-18	28-Jun-18
HINDUNILVR	EQ	1	AGM/ Dividend- Rs 12 Per Share	21-Jun-18	-	23-Jun-18	29-Jun-18
EMAMILTD	EQ	1	Bonus 1:1/Dividend- Rs 7 Per Share	21-Jun-18	22-Jun-18	-	-
PILITA	EQ	1	Annual General Meeting	21-Jun-18	-	23-Jun-18	29-Jun-18
MAXVIL	EQ	10	Rights 67:66 @ Premium Rs 51/-	21-Jun-18	22-Jun-18	-	-
NILKAMAL	EQ	10	AGM/Dividend-Rs 9 Per Share	21-Jun-18	-	24-Jun-18	30-Jun-18
ALKALI	EQ	10	AGM/Dividend- Re 1 Per Share	21-Jun-18	-	24-Jun-18	30-Jun-18
AMBICAAGAR	EQ	10	Annual General Meeting	21-Jun-18	-	23-Jun-18	27-Jun-18
NUCLEUS	EQ	10	AGM/Dividend- Rs 8 Per Share	22-Jun-18	-	26-Jun-18	2-Jul-18
HIKAL	EQ	2	Bonus 1:2	22-Jun-18	25-Jun-18	-	-

Tradeswift

THE EQUITY & COMMODITY BROKERS

MEMBER : NSE, BSE, CDSL, MCX, NCDEX, MSEI

Address:

4th Floor, Baid House, 1, Tara Nagar,
Ajmer Road, Jaipur - 302006,

Tel. Ph. 0141- 4050515

Email- research@tradeswift.net

SEBI Reg. No. : INB 231248536/ INB 011248532/INE 261248536 NSE Code No. : 12485, BSE Code No. : 6284, MCXSX Code No.: 47000, FMC Reg. No. : NCDEX/TCM/Corp/0278, NCDEX TM ID: 00142, FMC Reg. No. : MCX/TCM/Corp/0853, MCX TM ID: 10790

Disclaimer:

This Document has been prepared by Tradeswift Broking Pvt. Ltd., for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Tradeswift Broking Pvt. Ltd., does not warrant its accuracy, completeness and correctness. This report is for your guidance only. Tradeswift Broking Pvt. Ltd. Or any of its director/employee/signatories or any other person will not be responsible for any trade done based on the report mentioned above. Tradeswift Broking Pvt. Ltd has no personal trading interest in any of the scrips detailed above. Trading in commodities is facilitated through associate companies : Tradeswift Commodities Private Limited (NCDEX) and Tradeswift Derivatives Private Limited (MCX)