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Market Outlook

THE WEEK THAT WAS

Market rises on normal monsoon forecast

The market rose last week after the India Meteorological Department (IMD) predicted a normal monsoon this season. Investors' sentiment also got a boost after India's annual WPI-based inflation eased to 2.47% in March, helped by a fall in food prices. Positive global stocks also supported buying. In the week ended Friday, 20 April 2018, the Sensex rose 222.93 points or 0.65% to settle at 34,415.58. The Nifty 50 index rose 83.45 points or 0.80% to settle at 10,564.05. The BSE Mid-Cap index rose 121.18 points or 0.73% to settle at 16,798.94. The BSE Small-Cap index rose 196.04 points or 1.09% to settle at 18,178.03.

IT major TCS was the top gainer in the Sensex pack. The stock surged 8.11% to settle at Rs 3,406.40. On a consolidated basis, IT major TCS' net profit rose 5.81% to Rs 6925 crore on 3.79% increase in net sales to Rs 32075 crore in Q4 March 2018 over Q3 December 2017. Net profit fell 1.81% to Rs 25880 crore on 4.36% increase in net sales to Rs 123104 crore in the year ended March 2018 over the year ended March 2017. The result was announced after market hours on 19 April 2018. The board of TCS recommended bonus issue of equity shares in the ratio of 1 equity share of Re 1 each for every 1 equity share of Re 1 each.

Index heavyweight and cigarette major ITC rose 5.81% to Rs 275.95.

FMCG major Hindustan Unilever jumped 3.96% to Rs 1,465.50. FMCG stocks were in demand as forecasts of normal monsoon brightened their outlook. A good monsoon could boost revenue of FMCG firms. FMCG companies derive substantial revenue from rural India.

Bank shares declined. Axis Bank was the top Sensex loser last week. The stock fell 6.53% to Rs 506.50.

State Bank of India (down 3.90%) and ICICI Bank (down 2.17%), edged lower. IndusInd Bank fell 2.01% to Rs 1821.60. The bank's net profit rose 26.81% to Rs 953.09 crore on 16.21% rise in total income to Rs 5858.62 crore in Q4 March 2018 over Q4 March 2017. The result was declared during market hours on 19 April 2018.

Car major Maruti Suzuki India fell 1.11%. Maruti Suzuki India during market hours on 18 April 2018 said that the company has attained leadership position in utility vehicles sales in the domestic market in 2017-18, with over 27.5% market share. Riding on the success of models like Vitara Brezza, Ertiga and S-Cross, Maruti Suzuki's sale of utility vehicles reached 253,759 units in 2017-18, growing 29.6% over previous year sales of 195,741 units.

Housing Development Finance Corporation (HDFC) fell 0.49%. HDFC Asset Management Company (HDFC AMC), a joint venture between HDFC and Standard Life Investments, reported a 31% jump in profit after tax at Rs 721.61 crore in the year ended March 2018 over the year ended March 2017. The asset management firm's total revenue rose 17.6% to Rs 1867.24 crore in the year ended March 2018 over the year ended March 2017. Total expenses were up 2.11% at Rs 804.73 crore. The announcement was made after market hours on 16 April 2018. HDFC AMC last month filed a draft red herring prospectus with Sebi for a public offer of up to 2.54 crore shares.

India Meteorological Department (IMD) issues operational forecast for the southwest monsoon seasonal rainfall for the country as a whole in two stages. The first stage forecast is issued in April and the second stage forecast is issued in June.

The annual rate of inflation, based on monthly Wholesale Price Index (WPI), stood at 2.47% (provisional) in March 2018 (over March 2017) as compared to 2.48% (provisional) for the previous month and 5.11% during the corresponding month of the previous year. Build up inflation rate in the financial year so far was 2.47% compared to a build up rate of 5.11% in the corresponding period of the previous year, the Ministry of Commerce & Industry said in a statement on 16 April 2018.

India's merchandise exports fell 0.7% to US\$ 29.11 billion in March 2018 over a year ago. Meanwhile, merchandise imports moved up 7.1% to US\$ 42.80 billion. The trade deficit jumped 28.6% to US\$ 13.69 billion in March 2018 from US\$ 10.65 billion in March 2017. The data was released by the Ministry of Commerce and Industry after market hours on Friday, 13 April 2018.

WEEK AHEAD

Q4 earnings will be watched

Next batch of January to March 2018 quarterly earnings, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will dictate trend on the bourses next week

HDFC Bank will announce Q4 earnings on Saturday, 21 April 2018. Bharti Infratel, LIC Housing Finance and Reliance Infrastructure will announce Q4 results on Monday, 23 April 2018. Bharti Airtel and IDFC Bank will announce Q4 results on Tuesday, 24 April 2018. Ultratech Cement and Wipro will announce Q4 results on Wednesday, 25 April 2018. Axis Bank, Biocon and Yes Bank will announce Q4 results on Thursday, 26 April 2018. IDFC and Maruti Suzuki India will announce Q4 results on Friday, 27 April 2018.

On the macro front, the movement of rupee against the dollar and crude oil prices will be monitored keenly. Brent crude moved near \$74 per barrel mark last week. Spike in oil prices raises India's import bill as the country imports majority of its crude requirements. A weak rupee raises the cost of importing crude oil.

The Indian rupee hit a 13-month low of 66.10 against the US dollar on Friday, 20 April 2018, after the minutes of the monetary policy panel meeting suggested that they were likely to take a more hawkish tone starting as early as June.

Overseas, Germany Manufacturing Purchasing Managers Index (PMI) data for April 2018 will be unveiled on Monday, 23 April 2018. US existing home sales data for March 2018 will be disclosed on Monday, 23 April 2018.

US Conference Board (CB) Consumer Confidence data for April 2018 and US new home sales data for March 2018 will be unveiled on Tuesday, 24 April 2018.

Data revealing crude oil inventories in the US will be disclosed on Wednesday, 25 April 2018.

Bank of Japan (BoJ) monetary policy statement and outlook report will be unveiled on Friday, 27 April 2018.

Q1 GDP data in the US and the UK will release on Friday, 27 April 2018.

Particulars	Nifty	Sensex
52 Wk High	11171.55	36443.98
52 Wk Low	9088.75	29259.42
Close	10564.05	34415.58

Currency Update		
	CMP	Net Change
USDINR	66.08	1.20%
EURINR	81.33	1.06%

Institutional Activity (Cr.)		
	FII	DII
Week	-2709.5	2124.06
Month (April)	-5787.6	5599.74
Year (2018)	-4884.28	29638.11

Primary Market Update		
Company	Date	Price Band

Technical View

Nifty Outlook (10564) : The relief rally during the week turned out to be a stronger up move as the Indian equity markets extended winning streak to the fourth consecutive week. During the last week Nifty has given a up move from 10398 to 10594. Its support is likely to be seen around 10480 to 10410 for next week. Its resistance is likely to be seen around 10590 to 10630 for next week.

Bank Nifty Outlook (24944) : During the last week Bank Nifty has given a move from 25426 to 24839 and also made a lower low formation. Its support is likely to be seen around 24850 to 24550. Its resistance is likely to be seen around 25350 and 25650 for next week.

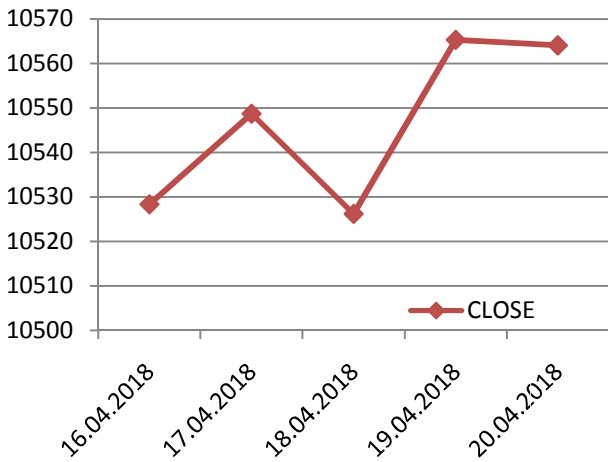
USDINR Outlook (66.08) : During the last week USDINR has made a high of 66.14 and closed at high of week. Its support is likely to be seen around 65.85 and 65.50 for next week. Its resistance is likely to be seen around 66.35 to 66.70 for next week.

EURINR Outlook (81.33) : During the last week EURINR has made a high of 81.56 and given a correction from this level up to 81.33. Its support is likely to be seen around 81.30 and 80.90 for next week. Its resistance is likely to be seen around 81.60 and 82.20 for next week.

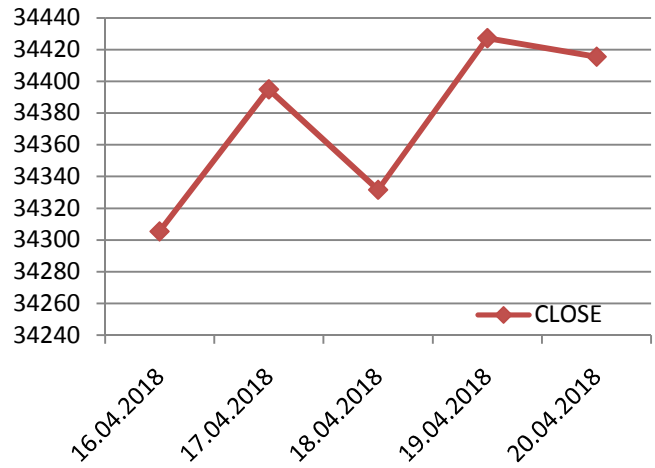
Dollar Index Outlook (90.08) : During the last week DX has given a made a high of 90.17 and closed at high of week. Its support is likely to be seen around 89.30 and 88.50 for next week. Its resistance is likely to be seen around 90.40 and 90.90 for next week.

CASH MARKET DATA

Nifty



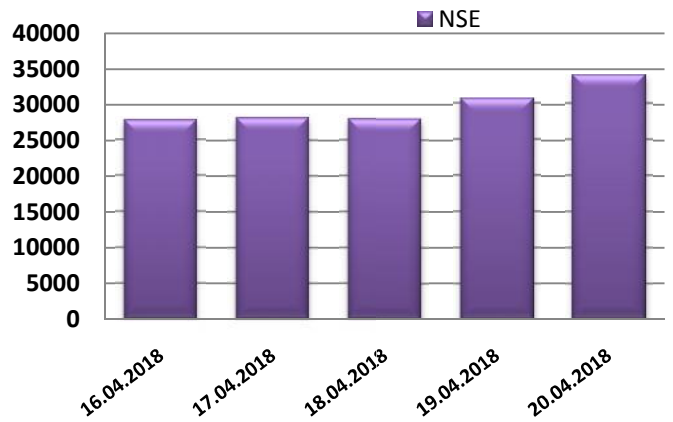
Sensex



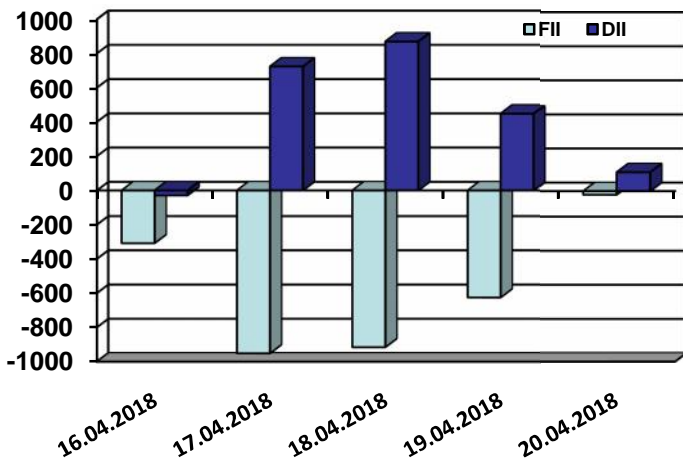
VIX



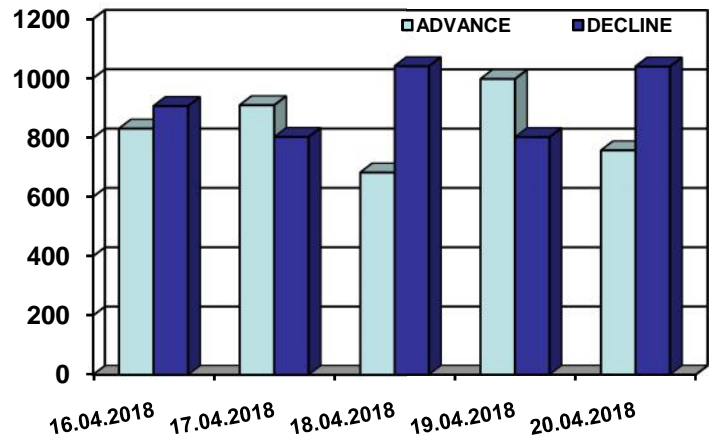
Turnover (Rs. Cr.)



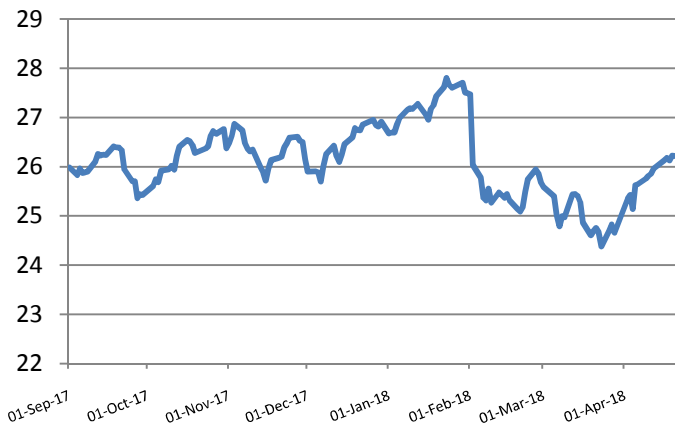
FII/DII (Cr)



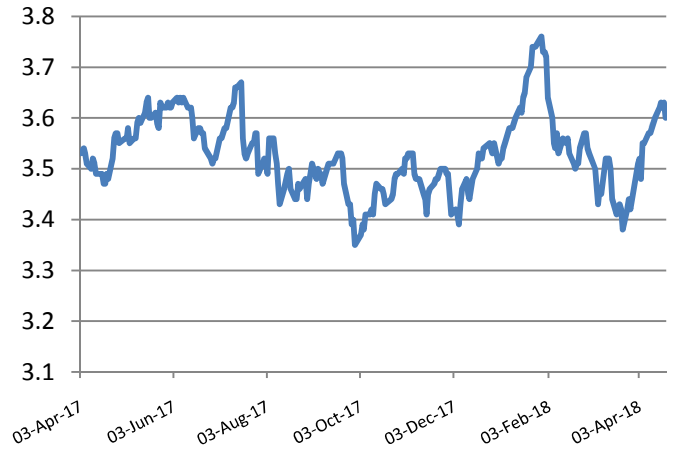
Advance/Dcline



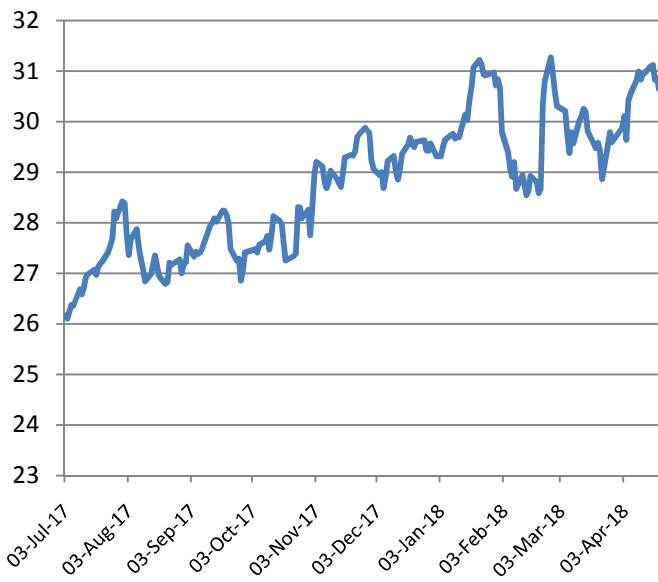
Nifty P/E Ratio



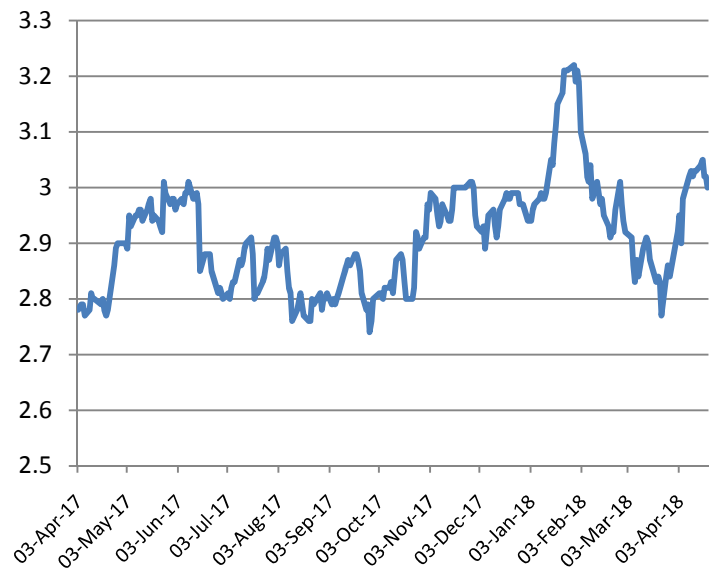
Nifty P/BV Ratio



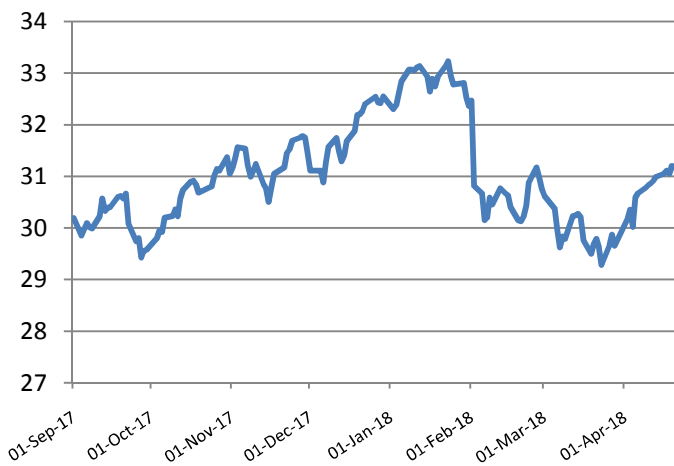
Bank Nifty P/E Ratio



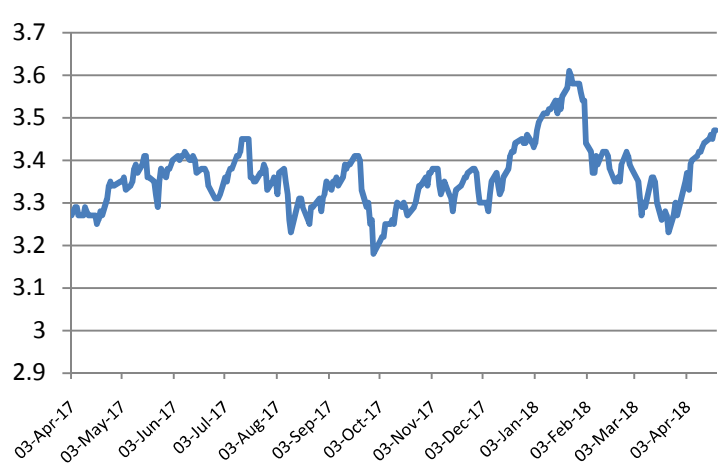
Bank Nifty P/BV Ratio



Nifty 500 P/E Ratio



Nifty 500 P/BV Ratio



MARKET MOVEMENT

Index*	Close	Pre. Day	Return %	Week Ago	Return %	Month Ago	Return %	Year Ago	Return %
	20-Apr-18	19-Apr-18		13-Apr-18		20-Mar-18		19-Apr-17	
Broad Market Indices :									
NIFTY 50	10564.05	10565.3	-0.01%	10480.6	0.80%	10124.35	4.34%	9103.5	16.04%
NIFTY NEXT 50	30231.4	30358.75	-0.42%	29946.45	0.95%	28358.85	6.60%	25694.35	17.66%
NIFTY 100	10966.85	10974.75	-0.07%	10879.35	0.80%	10478.15	4.66%	9440.7	16.17%
NIFTY 200	5765.95	5772.15	-0.11%	5717.3	0.85%	5497.95	4.87%	4955	16.37%
NIFTY 500	9347.65	9356.4	-0.09%	9267.65	0.86%	8920.45	4.79%	8021	16.54%
NIFTY MIDCAP 50	5373.1	5401.3	-0.52%	5329.15	0.82%	4966.1	8.20%	4450.9	20.72%
INDIA VIX	12.9375	13.7475	-5.89%	14.14	-8.50%	15.6075	-17.11%	12.215	5.91%
Sectoral Indices :									
NIFTY BANK	24943.85	25126.15	-0.73%	25200.6	-1.02%	24168.2	3.21%	21556.35	15.71%
NIFTY AUTO	11440.1	11431.65	0.07%	11465.3	-0.22%	10848.6	5.45%	9831.35	16.36%
NIFTY FIN SERVICE	10501.4	10579.7	-0.74%	10569.95	-0.65%	10132.95	3.64%	8789.7	19.47%
NIFTY FMCG	28110.95	28173.2	-0.22%	26982.9	4.18%	26044	7.94%	23387.15	20.20%
NIFTY IT	13910.35	13273.45	4.80%	13260.45	4.90%	12609.1	10.32%	9944.8	39.88%
NIFTY MEDIA	3377.5	3410.1	-0.96%	3349.8	0.83%	3281.35	2.93%	3191.3	5.83%
NIFTY METAL	3891.45	3920.15	-0.73%	3725.45	4.46%	3555.45	9.45%	2915.8	33.46%
NIFTY PHARMA	8819.8	8829.75	-0.11%	8730.6	1.02%	8578.7	2.81%	10321.05	-14.55%
NIFTY PSU BANK	2799.1	2870.7	-2.49%	2941.2	-4.83%	2864.45	-2.28%	3473.25	-19.41%
NIFTY PVT BANK	14163.4	14295.25	-0.92%	14323.55	-1.12%	13700.05	3.38%	11925.75	18.76%
NIFTY REALTY	310.2	313.2	-0.96%	300.9	3.09%	304.3	1.94%	241.45	28.47%
Strategy Indices :									
NIFTY DIV OPPS 50	2686.5	2651.35	1.33%	2617.75	2.63%	2533.65	6.03%	2309.5	16.32%
NIFTY GROWSECT 15	6598.35	6605	-0.10%	6460.1	2.14%	6222.75	6.04%	5542.6	19.05%
NIFTY QUALITY 30	2603.3	2565.9	1.46%	2551.85	2.02%	2464.3	5.64%	2206.85	17.96%
NIFTY50 VALUE 20	4720.35	4692.85	0.59%	4702.65	0.38%	4565	3.40%	3923.35	20.31%
NIFTY50 TR 2X LEV	5631.15	5633.45	-0.04%	5548.65	1.49%	5202.2	8.25%	4363.5	29.05%
NIFTY50 PR 2X LEV	4538.8	4540.65	-0.04%	4472.3	1.49%	4194.3	8.21%	3614.2	25.58%
NIFTY50 TR 1X INV	370.65	370.5	0.04%	373.2	-0.68%	385.25	-3.79%	415	-10.69%
NIFTY50 PR 1X INV	412.8	412.7	0.02%	415.7	-0.70%	429.05	-3.79%	455.95	-9.46%
Thematic Indices :									
NIFTY COMMODITIES	3846.05	3872	-0.67%	3789.1	1.50%	3692.95	4.15%	3481.7	10.46%
NIFTY CONSUMPTION	4989.65	4997.6	-0.16%	4899.45	1.84%	4714.25	5.84%	3975.25	25.52%
NIFTY CPSE	2419.45	2414.3	0.21%	2420.75	-0.05%	2385.45	1.43%	2654.75	-8.86%
NIFTY ENERGY	13476.45	13643.65	-1.23%	13633.8	-1.15%	13244.65	1.75%	12100.8	11.37%
NIFTY INFRA	3470.85	3499.15	-0.81%	3426.25	1.30%	3330.2	4.22%	3183.25	9.03%
NIFTY100 LIQ 15	4181.35	4227.6	-1.09%	4192.75	-0.27%	4068.15	2.78%	3906.6	7.03%
NIFTY MID LIQ 15	4453.95	4489.4	-0.79%	4411.3	0.97%	4151.25	7.29%	3813.05	16.81%
NIFTY MNC	14639.25	14633.35	0.04%	14363.55	1.92%	13744.5	6.51%	10861.65	34.78%
NIFTY PSE	3857.6	3872.95	-0.40%	3864.1	-0.17%	3820	0.98%	4182.65	-7.77%
NIFTY SERV SECTOR	14113.65	14062.15	0.37%	14032.85	0.58%	13495.65	4.58%	11709.8	20.53%

WEEKLY CHANGE IN WORLD INDICES

Indices	20.04.2018	13.04.2018	Chg (Pts)	% Chg
DOW JONES	24462.94	24360.14	102.80	0.42%
NASDAQ COMPOSITE	7146.13	7106.64	39.49	0.56%
FTSE	7368.17	7264.56	103.61	1.43%
NIKKEI	22162.24	21778.74	383.50	1.76%
BOVESPA	85550.09	84334.40	1215.69	1.44%
HANG SENG	30418.33	30808.38	-390.05	-1.27%

52 WEEKS HIGH/LOW

Scrip	Rate	H/L	Prev H/L on
TATAELXSI	1148.7	H	2-Feb-16
INDUSINDBK	1844	H	17-Apr-18
CUB	182.85	H	14-Jun-17
GODREJCP	1132.9	H	19-Apr-18
SYNGENE	670	H	24-Jan-18
OFSS	4348.5	H	24-Jan-18
BIOCON	645.35	H	24-Jan-18
NIITTECH	998.9	H	15-Mar-18
JSWSTEEL	326.2	H	19-Apr-18
NH	272.1	L	29-Mar-18

ALL TIME HIGH/LOW

Scrip	Rate	H/L	Prev H/L on
AARTIIND	1324.95	H	19-Apr-18
BRITANNIA	5400.95	H	17-Apr-18
EXIDEIND	244.4	H	18-Apr-18
CHOLAFIN	1579.85	H	18-Apr-18
MERCK	1805	H	19-Apr-18
KOTAKBANK	1164	H	17-Apr-18
M&M	804.45	H	17-Apr-18
RAMCOCEM	848.55	H	17-Apr-18
MRF	79479.85	H	17-Apr-18
PGHH	9860.95	H	4-Dec-17

INCREASE IN OPEN INTEREST

Symbol	Expiry Date	Last Price	Chg (Rs)	Chg (%)	Open Interest	MWPL Reached (%)	Change in OI (%)
YESBANK	26-Apr-18	310.1	-9.15	-2.87%	60798500	4245500	7.51%
DISHTV	26-Apr-18	77.75	0.00	0.00%	43575000	3381000	8.41%
PNB	26-Apr-18	94.1	-2.30	-2.39%	71068000	3216000	4.74%
UNIONBANK	26-Apr-18	92.4	-4.60	-4.74%	32752000	2536000	8.39%
BANKINDIA	26-Apr-18	102.8	-6.50	-5.95%	28602000	2418000	9.23%

DECREASE IN OPEN INTEREST

Symbol	Expiry Date	Last Price	Chg (Rs)	Chg (%)	Open Interest	MWPL Reached (%)	Change in OI (%)
HINDALCO	26-Apr-18	262.4	-1.65	-0.62%	51404500	-5509000	-9.68%
SAIL	26-Apr-18	80.1	-0.75	-0.93%	84312000	-5208000	-5.82%
JSWSTEEL	26-Apr-18	323.2	-0.55	-0.17%	54933000	-4782000	-8.01%
VEDL	26-Apr-18	309.65	-2.70	-0.86%	35171500	-4544750	-11.44%
ICICIBANK	26-Apr-18	283.35	-6.15	-2.12%	76375750	-4380750	-5.42%

INCREASE IN OI IN CALLS

Symbol	Expiry Date	Option Type	Strike Price	Last Price	Turnover Premium (Lacs)	Open Interest	Open Int Chg
SBIN	26-Apr-18	CE	250	1.3	314.89	6045000	1689000
SAIL	26-Apr-18	CE	80	1.4	188.03	7752000	1128000
NATIONALUM	26-Apr-18	CE	90	1.1	126.65	4248000	176000
HINDALCO	26-Apr-18	CE	270	2.1	213.81	2093000	441000
GMRINFRA	26-Apr-18	CE	22.5	0.1	5.24	17415000	1170000

INCREASE IN OI IN PUTS

Symbol	Expiry Date	Option Type	Strike Price	Last Price	Turnover Premium (Lacs)	Open Interest	Open Int Chg
ASHOKLEY	26-Apr-18	PE	150	0.5	104.43	3507000	1764000
PNB	26-Apr-18	PE	90	0.4	55.92	3604000	300000
NATIONALUM	26-Apr-18	PE	80	0.4	45.22	1928000	416000
SAIL	26-Apr-18	PE	77.5	0.45	48.86	3264000	264000
HINDALCO	26-Apr-18	PE	240	0.4	48.75	2422000	7000

LEVELS FOR NIFTY STOCKS

Security Name	HBP	2R	1R	CLOSE	ATP	1S	2S	LBP	Up/Down
ADANIPTS	394.25	390.75	385.95	381.15	382.45	377.65	374.15	369.35	DOWN
AMBUJACEM	252.18	250.07	248.33	246.60	246.22	244.48	242.37	240.63	UP
ASIANPAINT	1193.15	1179.55	1169.45	1159.35	1155.85	1145.75	1132.15	1122.05	UP
AUROPHARMA	640.37	631.93	625.27	618.60	616.83	610.17	601.73	595.07	UP
AXISBANK	522.88	518.37	512.03	505.70	507.52	501.18	496.67	490.33	DOWN
BAJAJ-AUTO	2950.48	2910.27	2881.48	2852.70	2841.27	2812.48	2772.27	2743.48	UP
BAJFINANCE	1966.40	1937.10	1908.75	1880.40	1879.45	1851.10	1821.80	1793.45	UP
BPCL	390.97	386.43	378.92	371.40	374.38	366.87	362.33	354.82	DOWN
BHARTIARTL	418.90	411.30	406.65	402.00	399.05	394.40	386.80	382.15	UP
INFRATEL	347.87	342.63	336.87	331.10	331.63	325.87	320.63	314.87	DOWN
BOSCHLTD	20098.79	19946.87	19714.24	19481.60	19562.32	19329.69	19177.77	18945.14	DOWN
CIPLA	606.37	599.88	594.47	589.05	587.98	582.57	576.08	570.67	UP
COALINDIA	309.68	302.32	297.18	292.05	289.82	284.68	277.32	272.18	UP
DRREDDY	2183.12	2164.53	2143.22	2121.90	2124.63	2103.32	2084.73	2063.42	DOWN
EICHERMOT	31895.66	31557.83	31353.26	31148.70	31015.43	30810.86	30473.03	30268.46	UP
GAIL	358.22	350.48	340.52	330.55	332.78	322.82	315.08	305.12	DOWN
HCLTECH	1138.70	1106.45	1084.40	1062.35	1052.15	1030.10	997.85	975.80	UP
HDFC	1901.10	1887.05	1860.60	1834.15	1846.55	1820.10	1806.05	1779.60	DOWN
HDFCBANK	1996.07	1978.53	1967.22	1955.90	1949.68	1938.37	1920.83	1909.52	UP
HEROMOTOCO	3825.63	3787.97	3765.33	3742.70	3727.67	3705.03	3667.37	3644.73	UP
HINDPETRO	316.57	312.28	305.67	299.05	301.38	294.77	290.48	283.87	DOWN
HINDALCO	274.90	269.20	265.65	262.10	259.95	256.40	250.70	247.15	UP
HINDUNILVR	1510.52	1491.33	1479.57	1467.80	1460.38	1448.62	1429.43	1417.67	UP
ICICIBANK	298.75	294.45	288.30	282.15	284.00	277.85	273.55	267.40	DOWN
IBULHSGFIN	1399.53	1387.22	1371.63	1356.05	1359.32	1343.73	1331.42	1315.83	DOWN
IOC	166.07	163.53	161.82	160.10	159.28	157.57	155.03	153.32	UP
INDUSINDBK	1880.43	1862.22	1837.53	1812.85	1819.32	1794.63	1776.42	1751.73	DOWN
INFY	1259.20	1226.45	1202.45	1178.45	1169.70	1145.70	1112.95	1088.95	UP
ITC	284.88	282.07	279.13	276.20	276.32	273.38	270.57	267.63	DOWN
KOTAKBANK	1181.83	1172.92	1162.88	1152.85	1153.97	1143.93	1135.02	1124.98	DOWN
LT	1406.37	1395.68	1380.37	1365.05	1369.68	1354.37	1343.68	1328.37	DOWN
LUPIN	822.47	812.03	805.97	799.90	795.53	789.47	779.03	772.97	UP
M&M	817.88	811.17	805.33	799.50	798.62	792.78	786.07	780.23	UP
MARUTI	9179.65	9143.90	9084.45	9025.00	9048.70	8989.25	8953.50	8894.05	DOWN
NTPC	181.82	179.88	177.12	174.35	175.18	172.42	170.48	167.72	DOWN
ONGC	188.43	186.72	184.53	182.35	182.82	180.63	178.92	176.73	DOWN
POWERGRID	212.53	211.07	209.13	207.20	207.67	205.73	204.27	202.33	DOWN
RELIANCE	960.08	950.97	939.43	927.90	930.32	918.78	909.67	898.13	DOWN
SBIN	251.22	248.53	244.87	241.20	242.18	238.52	235.83	232.17	DOWN
SUNPHARMA	515.87	512.43	508.87	505.30	505.43	501.87	498.43	494.87	DOWN
TATAMOTORS	349.95	346.60	341.30	336.00	337.95	332.65	329.30	324.00	DOWN
TATASTEEL	632.25	625.60	615.90	606.20	609.25	599.55	592.90	583.20	DOWN
TCS	3652.22	3537.28	3469.87	3402.45	3354.93	3287.52	3172.58	3105.17	UP
TECHM	754.33	730.17	715.33	700.50	691.17	676.33	652.17	637.33	UP
ULTRACEMCO	4200.70	4167.60	4124.25	4080.90	4091.15	4047.80	4014.70	3971.35	DOWN
UPL	793.60	782.25	774.00	765.75	762.65	754.40	743.05	734.80	UP
VEDL	317.98	313.87	311.23	308.60	307.12	304.48	300.37	297.73	UP
WIPRO	306.83	303.42	300.73	298.05	297.32	294.63	291.22	288.53	UP
YESBANK	327.13	322.42	315.48	308.55	310.77	303.83	299.12	292.18	DOWN
ZEEL	599.78	596.37	592.03	587.70	588.62	584.28	580.87	576.53	DOWN

CORPORATE ACTION

Symbol	Series	Face Value(Rs.)	Purpose	Ex-Date	Record Date	BC Start Date	BC End Date
AUTORIDFIN	EQ	10	EGM	23-Apr-18	-	25-Apr-18	2-May-18
GRUH	EQ	2	AGM / Dividend Rs. 3.30 Per Share	23-Apr-18	-	25-Apr-18	27-Apr-18
PAPERPROD	EQ	2	Dividend- Rs 3 Per Share	25-Apr-18	-	27-Apr-18	8-May-18
CASTROLIND	EQ	5	AGM/Dividend - Rs 2.50 Per Share	25-Apr-18	-	27-Apr-18	3-May-18
MINDTREE	EQ	10	Interim Dividend - Rs 2 Per Share	25-Apr-18	26-Apr-18	-	-
NBCC	EQ	2	Split - From Rs 2/- Per To Re 1/- Per Share	25-Apr-18	26-Apr-18	-	-
SANOFI	EQ	10	AGM/ Dividend - Rs 53 Per Share	26-Apr-18	-	1-May-18	8-May-18
ABB	EQ	2	AGM/ Dividend - Rs 4.40 Per Share	27-Apr-18	-	3-May-18	9-May-18

NEXT WEEK MAJOR ECONOMIC EVENTS

Time	Cur.	Imp.	Event	Forecast	Previous
Monday, April 23, 2018					
1:00:00 PM	EUR		German Manufacturing PMI (Apr)	57.5	58.2
7:30:00 PM	USD		Existing Home Sales (Mar)	5.55M	5.54M
Tuesday, April 24, 2018					
7:00:00 AM	AUD		CPI (QoQ) (Q1)	0.50%	0.60%
1:30:00 PM	EUR		German Ifo Business Climate Index (Apr)	102.6	114.7
7:30:00 PM	USD		CB Consumer Confidence (Apr)	126	127.7
7:30:00 PM	USD		New Home Sales (Mar)	630K	618K
Wednesday, April 25, 2018					
All Day		Holiday	Australia - ANZAC Day		
All Day		Holiday	New Zealand - ANZAC Day		
8:00:00 PM	USD		Crude Oil Inventories	-1.429M	-1.071M
Thursday, April 26, 2018					
5:15:00 PM	EUR		Deposit Facility Rate		-0.40%
5:15:00 PM	EUR		ECB Marginal Lending Facility		0.25%
5:15:00 PM	EUR		ECB Interest Rate Decision (Apr)	0.00%	0.00%
6:00:00 PM	USD		Core Durable Goods Orders (MoM) (Mar)	0.50%	1.00%
6:00:00 PM	EUR		ECB Press Conference		
Friday, April 27, 2018					
All Day		Holiday	South Africa - Freedom Day		
8:30:00 AM	JPY		BoJ Monetary Policy Statement (YoY)		
8:30:00 AM	JPY		BoJ Outlook Report (YoY)		
Tentative	JPY		BoJ Press Conference		
1:30:00 PM	EUR		German Unemployment Change (Apr)	-15K	-19K
2:00:00 PM	GBP		GDP (QoQ) (Q1)	0.30%	0.40%
2:00:00 PM	GBP		GDP (YoY) (Q1)	1.40%	1.40%
4:00:00 PM	RUB		Interest Rate Decision (Apr)	7.00%	7.25%
6:00:00 PM	USD		GDP (QoQ) (Q1)	2.00%	2.90%

Result Calendar

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
3IINFOTECH	23-Apr-18	RELHOME	24-Apr-18	BABA	26-Apr-18	MAHLIFE	27-Apr-18
ALKADIA	23-Apr-18	SUPPETRO	24-Apr-18	BIOCON	26-Apr-18	MARUTI	27-Apr-18
BHARATFIN	23-Apr-18	TEJASNET	24-Apr-18	BIRLAMONEY	26-Apr-18	MERCK	27-Apr-18
CHOLAFIN	23-Apr-18	TINPLATE	24-Apr-18	COROENGG	26-Apr-18	NELCO	27-Apr-18
DELTACORP	23-Apr-18	TRF	24-Apr-18	ESSELPPO	26-Apr-18	RBLBANK	27-Apr-18
FOSECOIND	23-Apr-18	TV18BRDCST	24-Apr-18	GGAUTO	26-Apr-18	RELIANCE	27-Apr-18
GNFC	23-Apr-18	ZENSARTECH	24-Apr-18	HIL	26-Apr-18	SALEM	27-Apr-18
IBVENTURES	23-Apr-18	ATFL	25-Apr-18	IEX	26-Apr-18	SHOPERSTOP	27-Apr-18
INFRATEL	23-Apr-18	BAJAJCORP	25-Apr-18	JLMORI	26-Apr-18	SRAMSET	27-Apr-18
KKCL	23-Apr-18	FSC	25-Apr-18	JSLHISAR	26-Apr-18	SRTRANSFIN	27-Apr-18
LICHSGFIN	23-Apr-18	GHCL	25-Apr-18	KIRLPNU	26-Apr-18	UNIPHOS	27-Apr-18
RELINFRA	23-Apr-18	IBREALEST	25-Apr-18	OILCOUNTUB	26-Apr-18	UPL	27-Apr-18
RNAVAL	23-Apr-18	ICICIGI	25-Apr-18	PEOPLIN	26-Apr-18	VSSL	27-Apr-18
SHERVANI	23-Apr-18	JSL	25-Apr-18	RALLIS	26-Apr-18	VTMLTD	27-Apr-18
SWARAJENG	23-Apr-18	KSBPUMPS	25-Apr-18	RELCAPITAL	26-Apr-18	ZNIVITRD	27-Apr-18
BHARTIARTL	24-Apr-18	M&MFIN	25-Apr-18	SBILIFE	26-Apr-18	BERVINL	28-Apr-18
BIBCL	24-Apr-18	MEERA	25-Apr-18	SHRIRAMCIT	26-Apr-18	CANFINHOME	28-Apr-18
COROMANDEL	24-Apr-18	MIVENMACH	25-Apr-18	SUPREMEIND	26-Apr-18	GANGOTRI	28-Apr-18
DCMSHRIRAM	24-Apr-18	RNAM	25-Apr-18	SURAJLTD	26-Apr-18	LGBBROSLTD	28-Apr-18
GICHSGFIN	24-Apr-18	STRTECH	25-Apr-18	TATAELXSI	26-Apr-18	MCX	28-Apr-18
HUIL	24-Apr-18	SYNGENE	25-Apr-18	TATAMETALI	26-Apr-18	NKIND	28-Apr-18
ICICIPRULI	24-Apr-18	ULTRACEMCO	25-Apr-18	YESBANK	26-Apr-18	PROGRESV	28-Apr-18
IDFCBANK	24-Apr-18	WENDT	25-Apr-18	ACGL	27-Apr-18	ROCKONENT	28-Apr-18
INDIGRID	24-Apr-18	WIPRO	25-Apr-18	ATUL	27-Apr-18	SHILGRAVQ	28-Apr-18
NETWORK18	24-Apr-18	ACCELYA	26-Apr-18	BANDHANBNK	27-Apr-18	SHREECEM	28-Apr-18
OBEROIRLTY	24-Apr-18	ARTSONEN	26-Apr-18	EQUITAS	27-Apr-18	SREINFRA	28-Apr-18
PERSISTENT	24-Apr-18	ASAL	26-Apr-18	IDFC	27-Apr-18	SRIPIPES	28-Apr-18
PIONDIST	24-Apr-18	AUBANK	26-Apr-18	INDPRUD	27-Apr-18	SWRNASE	28-Apr-18
RAYMOND	24-Apr-18	AXISBANK	26-Apr-18	JSWHL	27-Apr-18	THYROCARE	28-Apr-18

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