



Index

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Particulars	Nifty	Sensex
52 Wk High	10566.10	34188.85
52 Wk Low	8020.80	26166.67
Close	10559.20	34153.85

Currency Update		
	CMP	Net Change
USDINR	64.05	-0.14%
EURINR	76.83	1.17%

Institutional Activity (Cr.)		
	FII	DII
Week	1738.44	-936.44
Month (Dec.)	1738.44	-936.44
Year (2017)	1738.44	-936.44

Primary Market Update		
Company	Date	Price Band
Apollo Micro System	10-12 JAN, 2018	270-275

Technical View

Nifty Outlook (10559) : Markets continued their upward momentum with all the major indices closing in the green. Broader markets outperformed the benchmark index with Nifty Mid-cap index gaining 1.34% in the trade. During the last week Nifty took support above previous top of 10405 and also took support at 20 DEMA of 10395 and given a rally from this level up to 10566 and closed at all time high. Its immediate support is likely to be seen around 10480 to 10390. Its resistance is likely to be seen around 10630 to 10690.

Bank Nifty Outlook (25601) : During the last week Bank Nifty took support at 50 DEMA of 25270 and given a rally from this level up to 25643 and closed above 20 DEMA of 25445. Its immediate support is likely to be seen around 25450 to 25290. Its resistance is likely to be seen around 25800 to 25950.

USDINR Outlook (63.51) : During the last week USDINR has given a correction from 64.06 to 63.45 and closed below 20 DEMA of 64.07. Its immediate support is likely to be seen around 63.50 and 62.90. Its resistance is likely to be seen around 63.80 and 64.05 for next week.

EURINR Outlook (76.64) : During the last week DX has made a high of 77 and given a correction from this level up to 76.47 and took support at 20 DEMA of 76.45. Its immediate support is likely to be seen around 76.40 and 75.90. Its resistance is likely to be seen around 77 and 77.50 for next week.

Dollar Index Outlook (91.67) : During the last week DX has given a consolidation at lower level and closed below 20 DEMA of 92.55. Its immediate support is likely to be seen around 91 and 90.50. Its resistance is likely to be seen around 92.10 and 92.50 for next week.

Market Outlook

THE WEEK THAT WAS

BSE Mid-cap, Small-cap indices outperform Sensex

Domestic stocks logged small gains in the week ended Friday, 5 January 2018. The Sensex maintained the psychologically important 34,000-mark after falling below that level during the week. Small gains pushed the Sensex and the Nifty to record closing high.

In the week ended Friday, 5 January 2018, the Sensex rose 97.02 points or 0.28% to settle at 34,153.85, its record closing high. The Nifty 50 index rose 28.15 points or 0.27% to settle at 10,558.85, its record closing high.

The S&P BSE Mid-Cap index advanced 247.63 points or 1.39% to settle at 18,070.03. The S&P BSE Small-Cap index gained 474.20 points or 2.47% to settle at 19,704.92. Both these indices outperformed the Sensex.

Trading for calendar 2018 began on a subdued note as the key benchmark indices posted modest losses on Monday, 1 January 2018 led by slide in index pivotal Reliance Industries, HDFC and HDFC Bank. The barometer index, the S&P BSE Sensex, lost 244.08 points or 0.72% to settle at 33,812.75. The Nifty 50 index lost 95.15 points or 0.9% to settle at 10,435.55.

On the macro front, the Nikkei India services Purchasing Managers' Index (PMI) returned to marginal growth during December as new orders broadly stabilised. The seasonally adjusted business activity index stood at 50.9 in December 2017, up from 48.5 in November 2017. A reading above 50 indicates economic expansion, while a reading below 50 points toward contraction. The data was unveiled during trading hours on Thursday, 4 January 2018.

On the global front, growth in China's manufacturing sector slowed slightly in December. The official Purchasing Managers' Index (PMI) released on Sunday, 31 December 2017 dipped to 51.6 in December, down from 51.8 in November. The 50-point level divides growth from contraction on a monthly basis. The official non-manufacturing Purchasing Managers' Index (PMI) rose to a three-month high of 55 from 54.8 in November.

Chinese factory activity accelerated in December. The Caixin Purchasing Managers Index (PMI) rose to 51.5 in December, up from 50.8 in November and the highest reading since August. A PMI figure above 50 represents growth while anything below points to contraction.

China's services sector grew at its fastest pace in more than three years in December, according to a private survey. The Caixin China services purchasing managers' index came in at 53.9 in December, up from 51.9 in November.

The IHS Markit's Final Composite Purchasing Managers' Index - seen as a good overall growth indicator for the euro zone - rose to 58.1 in December from 57.5 in November and up slightly from the flash estimate of 58. The seasonally adjusted final IHS Markit Germany Services PMI Business Activity Index climbed to 55.8 in December from 54.3 in November, recording its highest reading since the final month of 2015.

The minutes from the latest US Federal Reserve meeting showed a distinct lack of unity over the central bank's projection of three rate hikes in 2018. Some policymakers think three rate hikes would be too aggressive, while others think such a pace would be too slow.

WEEK AHEAD

Quarterly earnings to dictate market trend

Quarterly earnings of India Inc, macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the week ahead.

Among prominent companies scheduled to announce their quarterly results, IndusInd Bank and TCS will announce their Q3 December 2017 results on Thursday, 11 January 2018. Infosys will announce Q3 December 2017 result on Friday, 12 January 2018.

In primary market, the initial public offer (IPO) of Apollo Micro Systems opens for bidding on 10 January 2018. The IPO closes on 12 January 2018. The price band is Rs 270 to Rs 275 per share. The company is in the business of designing, development and assembly of custom built electronics and electro-mechanical solutions.

On macro front, the government will announce industrial production data for November 2017 on Friday, 12 January 2018. India's industrial production increased by 2.2% year-on-year in October 2017, easing from an upwardly revised 4.1% gain in September 2017.

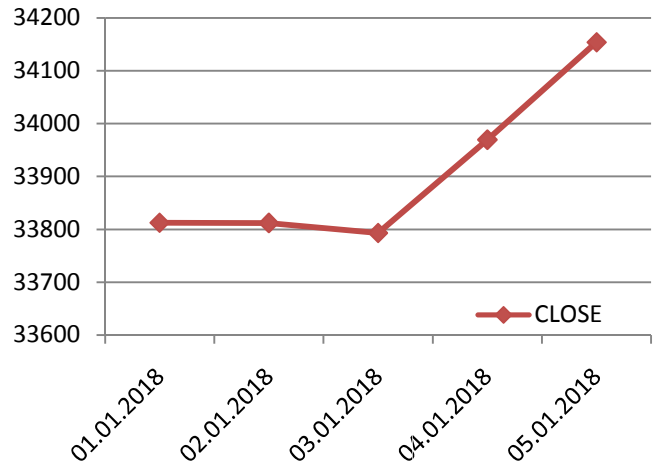
The government will also announce on Friday, 12 January 2018, inflation data based on consumer price index (CPI) for December 2017. Consumer prices increased 4.88% year-on-year in November 2017, higher than 3.58% in October 2017.

CASH MARKET DATA

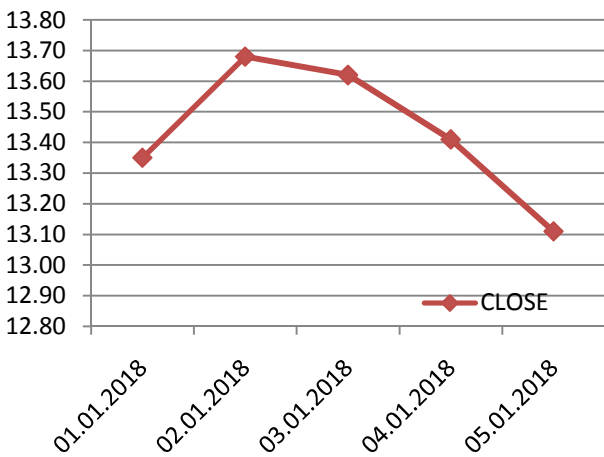
Nifty



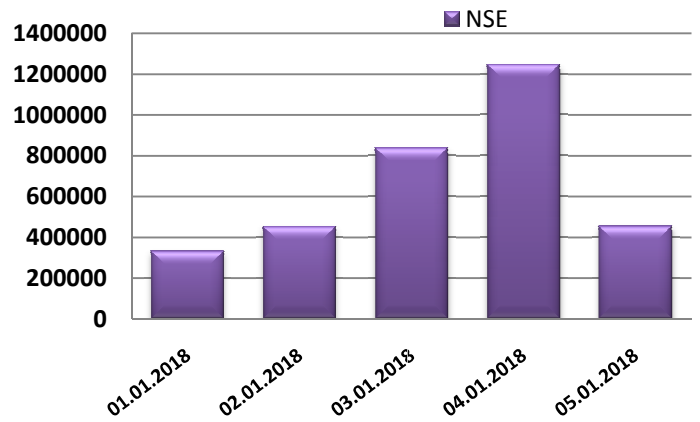
Sensex



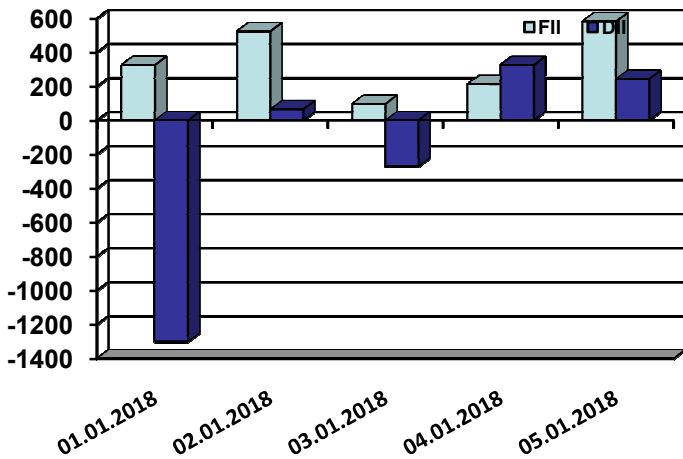
VIX



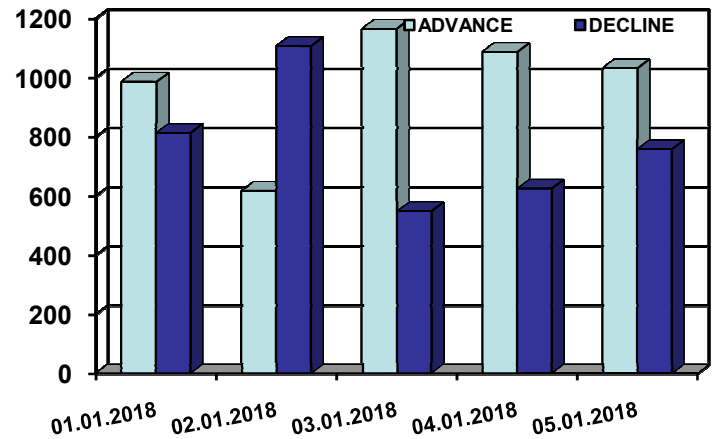
Turnover (Rs. Cr.)



FII/DII (Cr)



Advance/Decline



WEEKLY CHANGE IN MARKET INDICATORS

Indices	05.01.2018	29.12.2017	Chg (Pts)	% Chg
NIFTY	10580.50	10530.70	49.80	0.47%
SENSEX	34153.86	34056.83	97.03	0.28%
BSEMIDCAP	18073.02	17822.40	250.62	1.41%
BSESMLCAP	19704.92	19230.72	474.20	2.47%
BSE-100	11093.81	11029.78	64.03	0.58%
BSE-200	4712.02	4678.85	33.17	0.71%
BSE-IPO	4971.63	4832.20	139.43	2.89%

WEEKLY CHANGE IN SECTOR INDICES

Indices	05.01.2018	29.12.2017	Chg (Pts)	% Chg
* BSE AUTO INDEX	26550.02	26751.19	-201.17	-0.75%
* BSE BANKEK	28936.81	28856.76	80.05	0.28%
* BSE CAPITAL GOODS	19886.23	19133.75	752.48	3.93%
* BSE CONSUMER DUR	23746.58	22689.46	1057.12	4.66%
* BSE FMCG INDEX	10713.58	10695.17	18.41	0.17%
* BSE HEALTHCARE	14910.85	14799.41	111.44	0.75%
* BSE IT SECTOR	11195.74	11135.59	60.15	0.54%
* BSE METAL INDEX	15650.33	14527.90	1122.43	7.73%

WEEKLY CHANGE IN WORLD INDICES

Indices	05.01.2018	29.12.2017	Chg (Pts)	% Chg
DOW JONES	25295.86	24719.22	576.64	2.33%
NASDAQ COMPOSITE	7136.55	6903.38	233.17	3.38%
FTSE	7724.23	7687.77	36.46	0.47%
NIKKEI	23714.53	22764.93	949.60	4.17%
BOVESPA	79071.14	76402.07	2669.07	3.49%
HANG SENG	30814.50	29919.15	895.35	2.99%

PRIMARY MARKET UPDATES

Company	Issue Size (Cr)	Open	Close	Offer Price
Apollo Micro Systems Ltd	156	10 Jan 2018	12 Jan 2018	270 – 275

52 WEEKS HIGH/LOW

Scrip	Rate	H/L	Prev H/L on
APOLLOTYRE	283.5	H	8-Jul-17
ARVIND	454	H	21-Dec-17
BHARATFORG	745.75	H	11-Sep-17
HDFCBANK	1868.05	H	20-Dec-17
HINDUNILVR	1362.95	H	28-Nov-17
M&M	758.5	H	21-Dec-17
VEDL	346.3	H	3-Nov-17
ZEEL	590.05	H	29-Nov-17
AXISBANK	566	H	1-Jan-18
NCC	134.2	H	26-Dec-17
DIVISLAB	1123.5	L	27-Dec-17

ALL TIME HIGH/LOW

Scrip	Rate	H/L	Prev H/L on
DLF	265.25	H	28-Dec-17
CEATLTD	1990	H	26-Dec-17
CROMPTION	289.15	H	4-Jan-18
JSWENERGY	92.6	H	1-Jan-18
MAXINDIA	122.85	H	18-Dec-17
WABCOINDIA	7538	H	4-Jan-18
VBL	750	H	2-Jan-18
PRESTIGE	340	H	12-Jan-17
M&MFIN	487.5	H	20-Dec-17
KEC	383.8	H	22-Dec-17
WOCKPHARMA	943.2	H	29-Dec-17

INCREASE IN OPEN INTEREST

Expiry Date	Last Price	Chg (Rs)	Chg (%)	Open Interest	MWPL Reached (%)	Change in OI (%)
25-Jan-18	34.15	0.60	1.79%	94276000	16352000	20.98%
25-Jan-18	46.65	2.15	4.83%	124220000	7460000	6.39%
25-Jan-18	58.6	3.90	7.13%	142443000	5562000	4.06%
25-Jan-18	63.9	3.55	5.88%	87669000	4794000	5.78%
25-Jan-18	313.1	-2.40	-0.76%	62086750	4752000	8.29%

DECREASE IN OPEN INTEREST

Symbol	Expiry Date	Last Price	Chg (Rs)	Chg (%)	Open Interest	MWPL Reached (%)	Change in OI (%)
JISLJAEQS	25-Jan-18	134.75	-2.25	-1.64%	50445000	-7209000	-12.50%
SAIL	25-Jan-18	97.75	-0.35	-0.36%	81492000	-6672000	-7.57%
JINDALSTEL	25-Jan-18	240.05	-5.20	-2.12%	33331500	-4338000	-11.52%
ASHOKLEY	25-Jan-18	127.85	0.70	0.55%	55734000	-4242000	-7.07%
IFCI	25-Jan-18	30.75	1.45	4.95%	83556000	-3696000	-4.24%

INCREASE IN OI IN CALLS

Symbol	Expiry Date	Option Type	Strike Price	Last Price	Turnover Premium (Lacs)	Open Interest	Open Int Chg
RCOM	25-Jan-18	CE	40	1.85	1379.89	25004000	8708000
SOUTHBANK	25-Jan-18	CE	35	0.95	315.13	12626721	3280959
IDEA	25-Jan-18	CE	120	4.15	1408.69	4032000	938000
ADANIPOWER	25-Jan-18	CE	50	1.55	453.14	8160000	1920000

INCREASE IN OI IN PUTS

Symbol	Expiry Date	Option Type	Strike Price	Last Price	Turnover Premium (Lacs)	Open Interest	Open Int Chg
RCOM	25-Jan-18	PE	30	1.6	338.09	9268000	3752000
IDFCBANK	25-Jan-18	PE	50	0.45	32.89	8937000	8127000
IDEA	25-Jan-18	PE	110	3	307.88	2275000	1967000
SOUTHBANK	25-Jan-18	PE	30	0.4	30.86	5302560	-298269

LEVELS FOR NIFTY STOCKS

Security Name	HBP	2R	1R	CLOSE	ATP	1S	2S	LBP	Up/Down
ADANIPTS	447.18	437.07	430.43	423.80	420.32	413.68	403.57	396.93	UP
AMBUJACEM	282.27	279.93	276.92	273.90	274.58	271.57	269.23	266.22	DOWN
ASIANPAINT	1220.23	1206.12	1195.68	1185.25	1181.57	1171.13	1157.02	1146.58	UP
AUROPHARMA	680.13	676.32	673.73	671.15	669.92	667.33	663.52	660.93	UP
AXISBANK	576.57	571.28	567.27	563.25	561.98	557.97	552.68	548.67	UP
BAJAJ-AUTO	3351.17	3322.58	3301.22	3279.85	3272.63	3251.27	3222.68	3201.32	UP
BAJFINANCE	1899.20	1860.10	1837.30	1814.50	1798.20	1775.40	1736.30	1713.50	UP
BPCL	503.53	498.77	493.23	487.70	488.47	482.93	478.17	472.63	DOWN
BHARTIARTL	572.77	557.63	548.82	540.00	533.68	524.87	509.73	500.92	UP
INFRATEL	388.82	385.13	378.87	372.60	375.18	368.92	365.23	358.97	DOWN
BOSCHLTD	19945.52	19852.98	19773.07	19693.15	19680.53	19600.62	19508.08	19428.17	UP
CIPLA	628.38	624.12	619.63	615.15	615.37	610.88	606.62	602.13	DOWN
COALINDIA	282.92	281.78	280.27	278.75	279.13	277.62	276.48	274.97	DOWN
DRREDDY	2587.40	2533.20	2503.30	2473.40	2449.10	2419.20	2365.00	2335.10	UP
EICHERMOT	30118.07	29721.54	29479.27	29237.00	29082.73	28840.47	28443.93	28201.67	UP
GAIL	505.13	502.07	498.23	494.40	495.17	491.33	488.27	484.43	DOWN
HCLTECH	928.63	915.82	907.93	900.05	895.12	887.23	874.42	866.53	UP
HDFC	1760.67	1745.83	1735.52	1725.20	1720.68	1710.37	1695.53	1685.22	UP
HDFCBANK	1881.75	1874.90	1869.25	1863.60	1862.40	1856.75	1849.90	1844.25	UP
HEROMOTOCO	3792.67	3775.68	3760.17	3744.65	3743.18	3727.67	3710.68	3695.17	UP
HINDPETRO	431.30	426.60	420.80	415.00	416.10	410.30	405.60	399.80	DOWN
HINDALCO	290.80	287.40	281.90	276.40	278.50	273.00	269.60	264.10	DOWN
HINDUNILVR	1378.28	1370.62	1363.58	1356.55	1355.92	1348.88	1341.22	1334.18	UP
ICICIBANK	318.38	316.77	314.83	312.90	313.22	311.28	309.67	307.73	DOWN
IBULHSGFIN	1224.13	1213.92	1206.43	1198.95	1196.22	1188.73	1178.52	1171.03	UP
IOC	394.73	391.82	387.83	383.85	384.92	380.93	378.02	374.03	DOWN
INDUSINDBK	1779.13	1741.07	1719.63	1698.20	1681.57	1660.13	1622.07	1600.63	UP
INFY	1044.00	1035.20	1023.60	1012.00	1014.80	1003.20	994.40	982.80	DOWN
ITC	265.23	264.37	263.63	262.90	262.77	262.03	261.17	260.43	UP
KOTAKBANK	1017.73	1012.22	1007.63	1003.05	1002.12	997.53	992.02	987.43	UP
LT	1347.52	1338.23	1326.57	1314.90	1317.28	1305.62	1296.33	1284.67	DOWN
LUPIN	939.43	921.92	911.03	900.15	893.52	882.63	865.12	854.23	UP
M&M	763.60	761.05	758.70	756.35	756.15	753.80	751.25	748.90	UP
MARUTI	9625.83	9578.92	9506.38	9433.85	9459.47	9386.93	9340.02	9267.48	DOWN
NTPC	180.08	179.17	178.33	177.50	177.42	176.58	175.67	174.83	UP
ONGC	205.48	203.22	200.83	198.45	198.57	196.18	193.92	191.53	DOWN
POWERGRID	203.45	202.75	202.00	201.25	201.30	200.55	199.85	199.10	DOWN
RELIANCE	933.33	930.12	926.68	923.25	923.47	920.03	916.82	913.38	DOWN
SBIN	315.77	313.58	309.97	306.35	307.78	304.17	301.98	298.37	DOWN
SUNPHARMA	597.68	592.52	585.63	578.75	580.47	573.58	568.42	561.53	DOWN
TATAMOTORS	441.92	439.13	435.37	431.60	432.58	428.82	426.03	422.27	DOWN
TATASTEEL	791.97	784.43	777.57	770.70	770.03	763.17	755.63	748.77	UP
TCS	2758.63	2729.07	2709.13	2689.20	2679.57	2659.63	2630.07	2610.13	UP
TECHM	542.17	534.58	530.02	525.45	522.43	517.87	510.28	505.72	UP
ULTRACEMCO	4483.80	4447.90	4421.85	4395.80	4385.95	4359.90	4324.00	4297.95	UP
UPL	797.73	791.67	782.93	774.20	776.87	768.13	762.07	753.33	DOWN
VEDL	352.73	349.52	344.53	339.55	341.32	336.33	333.12	328.13	DOWN
WIPRO	319.27	316.58	313.07	309.55	310.38	306.87	304.18	300.67	DOWN
YESBANK	361.80	349.85	341.35	332.85	329.40	320.90	308.95	300.45	UP
ZEEL	603.32	596.68	591.77	586.85	585.13	580.22	573.58	568.67	UP

COPRPORATE ACTION

Symbol	Series	Face Value(Rs.)	Purpose	Ex-Date	Record Date	BC Start Date	BC End Date
BILENERGY	EQ	1	Bonus 1:1	11-Jan-18	13-Jan-18	-	-
ORIENTPPR	EQ	1	Scheme Of Arrangement	11-Jan-18	12-Jan-18	-	-
TIIL	EQ	10	Buyback	11-Jan-18	12-Jan-18	-	-
SWARAJENG	EQ	10	Buyback	11-Jan-18	12-Jan-18	-	-
URJA	EQ	1	Extraordinary General Meeting	16-Jan-18	-	18-Jan-18	25-Jan-18

NEXT WEEK MAJOR ECONOMIC EVENTS

Time	Cur.	Imp.	Event	Forecast	Previous
Monday, January 8, 2018					
All Day		Holiday	Japan - Coming of Age (Adults') Day		
Tuesday, January 9, 2018					
8:30:00 PM	USD		JOLTs Job Openings (Nov)		5.996M
Wednesday, January 10, 2018					
3:00:00 PM	GBP		Manufacturing Production (MoM) (Nov)	0.003	0.001
9:00:00 PM	USD		Crude Oil Inventories		-7.419M
Thursday, January 11, 2018					
6:00:00 AM	AUD		Retail Sales (MoM) (Nov)		0.50%
6:00:00 PM	EUR		ECB Publishes Account of Monetary Policy Meeting		
7:00:00 PM	USD		PPI (MoM) (Dec)	0.20%	0.40%
Friday, January 12, 2018					
7:00:00 PM	USD		Core CPI (MoM) (Dec)	0.20%	0.10%
7:00:00 PM	USD		Core Retail Sales (MoM) (Dec)	0.40%	1.00%
7:00:00 PM	USD		Retail Sales (MoM) (Dec)	0.40%	0.80%

Tradeswift

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