

ADDITIONAL INVESTMENT (TOP-UP)

Application Date:	<i>D</i>	<i>D</i>	<i>M</i>	<i>M</i>	<i>Y</i>	<i>Y</i>	<i>Y</i>	<i>Y</i>
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Distributor Name: _____

To
Tradeswift Broking Private Limited
4th Floor, Baid House, 1-Tara Nagar, Ajmer Road,
Jaipur-302006 (Rajasthan)

Dear Sir,

Client Code: _____ **PAN Card No.:** _____

Account Name:

I/We the undersigned has/ have executed Portfolio Management Services (PMS) Agreement dated _____
with TRADESWIFT BROKING PRIVATE LIMITED .

Pursuant to the terms of the PMS Agreement, I/we wish to infuse additional funds to my aforesaid PMS Account, details of which are as follows:

Investment Approach details		Amount
Scheme Name:		In Figure:
Lumpsum: <input type="checkbox"/>		In Words:

****Please note that the minimum Top- up Amount is INR 5 lacs (Rupees Five lacs only).**

RM Name: _____ Service Manager Name: _____

RM Email ID: _____ Service Email ID: _____

RM Contact No.: _____ Service Contact No.: _____

Details of payment:

Cheque No. / NEFT / RTGS Ref. No. _____ dated _____, Bank Name _____ Branch _____. (Please note that Third party cheques or demand drafts are not accepted for the purpose of investments, if received same will be refunded).

Note: Fund Transfer proof is mandatory (Bank Statement).

☐ I / We understand that the terms and conditions of the PMS Agreement and other documents executed earlier shall apply to these investments as well. I/We also agree and confirm that I/We have been furnished and delivered all monthly / quarterly / annual reports, audited financial statements, statement of accounts, investor charter, monthly investor factsheets, regulatory disclosures including but not limited to Disclosure Document, Most Important Terms and Conditions (MITC), etc. as required under applicable SEBI regulations read along with amendments & circulars issued from time to time.

Thanking you.

Yours truly,

SIGNATURES

1st Applicant

PAN Card No.:								
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2nd Applicant

[illegible]

3rd Applicant

PAN Card No.:									
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